

23 October 2017

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley Asia Securities Products LLC	18 October 2017	Warrants	Warrants	Entering into of a derivative contract	2,766,000	18 October 2019	\$6.3922	\$17,680,825.2000	0



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Morgan Stanley Asia Securities Products LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Asia Securities Products LLC is ultimately owned by Morgan Stanley.