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Non-collateralised Structured Products

Announcement regarding the Withdrawal of Listing of Warrants and Callable Bull/Bear Contracts

issued by

SG Issuer

(incorporated in Luxembourg with limited liability)

**and unconditionally and irrevocably guaranteed by
Société Générale**

(incorporated in France)

**Sponsor, Liquidity Provider & Placing Agent
SG Securities (HK) Limited**

Reference is made to our announcement dated 18 October 2017. We announce the withdrawal of listing of each series of the warrants and callable bull/bear contracts (“**Affected Structured Products**”) listed below with effect from the close of trading of the Stock Exchange on 24 October 2017 pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on the Stock Exchange:-

Affected Structured Products

	Stock Code
1.	14957
2.	27007
3.	60009
4.	60025
5.	60261
6.	60264
7.	60278
8.	60585
9.	60587
10.	61029
11.	61244
12.	61287
13.	61291
14.	61510
15.	61566
16.	61703
17.	61749
18.	62177
19.	62387
20.	62423
21.	62428
22.	63011
23.	63349
24.	63423
25.	63978

26.	64384
27.	64914
28.	67106
29.	67998
30.	68043

We confirm that, as of the close of trading of the Stock Exchange on 18 October 2017, all of the Affected Structured Products in issue were wholly held by our group.

Hong Kong, 23 October 2017