



21 October 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>    | <b>Date</b>     | <b>Purchase / Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b> | <b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b> |
|-----------------|-----------------|------------------------|-------------------------|------------------------|---|---|
| BlackRock, Inc. | 20 October 2017 | Sale                   | 114,000                 | \$6.2192               | 242,835,648   | 8.4342%   |
| BlackRock, Inc. | 20 October 2017 | Sale                   | 100,000                 | \$6.2192               | 242,735,648   | 8.4307%   |
| BlackRock, Inc. | 20 October 2017 | Sale                   | 398,000                 | \$6.2192               | 242,337,648   | 8.4169%   |

End

Note:



SECURITIES AND FUTURES COMMISSION  
證券及期貨事務監察委員會

Public Disclosure Form

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.  
Dealings were made for the account of discretionary investment clients.