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BQD  **青岛银行**

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

(Preference Shares Stock Code: 4611)

ANNOUNCEMENT

CONSENT BY THE CSRC TO THE APPLICATION FOR RESUMPTION OF REVIEW OF THE A SHARE OFFERING

This announcement is made by Bank of Qingdao Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement dated 29 September 2017 in relation to the submission of application to the China Securities Regulatory Commission (“**CSRC**”) for resumption of review of the Bank’s initial public offering of A Shares (the “**A Share Offering**”).

In accordance with the requirements of the CSRC, the Bank has performed and completed the relevant procedures in relation to the re-appointment of a sponsor representative for the A Share Offering. The Bank has obtained the approval from the CSRC for the resumption of review of the A Share Offering of the Bank. The Bank will continue to carry out relevant work of the A Share Offering as scheduled.

The Bank does not guarantee that the A Share Offering will proceed. Shareholders and investors should exercise caution when dealing with the securities of the Bank. The Bank, pursuant to the Hong Kong Listing Rules, will disclose relevant information in due course.

By order of the Board
Bank of Qingdao Co., Ltd.*
Guo Shaoquan
Chairman

Shandong, the PRC, 23 October 2017

As at the date of this announcement, the Board comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Yang Fengjiang and Ms. Lu Lan as executive directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Mr. Wang Jianhui, Ms. Tan Lixia, Mr. Marco Mussita and Mr. Choi Chi Kin, Calvin as non-executive directors; Mr. Wang Zhuquan, Mr. Wong Tin Yau, Kelvin, Mr. Chen Hua, Ms. Dai Shuping and Mr. Simon Cheung as independent non-executive directors.

* *Bank of Qingdao Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry out banking/deposit-taking business in Hong Kong*