

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Non-collateralised Structured Products

Notice of Valuation of Residual Value

of

the Callable Bull/Bear Contracts

(the “CBBCs”)

issued by



BEA 東亞銀行

The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated with limited liability in Hong Kong)

*Terms not defined in this notice have the same meaning as defined in the Product Conditions of the CBBCs (the “**Product Conditions**”).*

The Bank of East Asia, Limited (the “**Issuer**”) announces that under the Product Conditions, following the occurrence of a Mandatory Call Event (a “**MCE**”) in respect of the CBBCs described in the table below in the pre-opening session, the continuous trading session or the closing auction session (as the case may be) of the Stock Exchange at the time (the “**MCE Time**”) and on the date (the “**MCE Date**”) specified in the table below, the amount of the Residual Value in respect of the CBBCs has been determined as follows:

Stock Code	Type	MCE Time	MCE Date	Underlying	Issue Size (CBBCs)	Number of CBBCs per Entitlement	Entitlement	Board Lot (CBBCs)	Strike Price	Maximum / Minimum Trade Price	Residual Value per CBBC	Residual Value per Board Lot
65847	Bull	9:20:00	23-Oct-17	Hong Kong Exchanges and Clearing Limited	40,000,000	100	1 Share	10,000	HK\$223.8800	HK\$218.40	HK\$0.000000	HK\$0.00
65973	Bull	9:20:00	23-Oct-17	Tencent Holdings Limited	40,000,000	100	1 Share	10,000	HK\$352.5900	HK\$347.40	HK\$0.000000	HK\$0.00
65286	Bull	11:29:39	23-Oct-17	AIA Group Limited	40,000,000	100	1 Share	20,000	HK\$58.2800	HK\$58.70	HK\$0.004200	HK\$84.00

For Bull CBBCs, the Residual Value per Board Lot is determined by the Issuer with reference to the following formula:

$$\frac{\text{Entitlement} \times (\text{Minimum Trade Price} - \text{Strike Price}) \times \text{one Board Lot}}{\text{Number of CBBCs per Entitlement}}$$

For Bear CBBCs, the Residual Value per Board Lot is determined by the Issuer with reference to the following formula:

$$\frac{\text{Entitlement} \times (\text{Strike Price} - \text{Maximum Trade Price}) \times \text{one Board Lot}}{\text{Number of CBBCs per Entitlement}}$$

Subject to the occurrence of a Settlement Disruption Event, all holders will receive the Residual Value (if any) (net of Exercise Expense) no later than 26 October 2017, which is three CCASS Settlement Days following the end of the MCE Valuation Period.

The Bank of East Asia, Limited
23 October 2017