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ZHEJIANG SHIBAO COMPANY LIMITED*

浙江世寶股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1057)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2017 second extraordinary general meeting (the “**EGM**”) of Zhejiang Shibao Company Limited* (the “**Company**”) will be held at the conference room of the Company at 3rd Floor of Office Building No. 6, 17th Avenue, Hangzhou Economic and Technological Development Zone, Hangzhou, Zhejiang Province, China on 12 December 2017, Tuesday, at 2:00 p.m. to consider and, if thought fit, pass the following resolutions. Unless otherwise indicated, capitalised terms defined in the announcement of the Company dated 24 October 2017 shall have the same meanings when used herein.

Resolution in relation to the extension of validity period of the resolutions of the Non-public Issuance of A Shares (special resolution)

1. “**THAT** the extension of the validity period of the resolutions of the Non-public Issuance of A Shares to 12 months from the date of the approval of the resolution at the EGM and the class meetings be and is hereby approved.”

* *For identification purpose only*

Resolutions in relation to the extension of validity period of the authorisation to the Board granted by the general meeting of the Shareholders to deal with matters relating to the Non-public Issuance of A Shares (ordinary resolution)

2. “**THAT** the extension of the validity period of the authorisation to the Board granted by the general meeting of the Shareholders to deal with, in its absolute discretion, matters relating to the Non-public Issuance of A Shares to 12 months from the date of the EGM be and is hereby approved.”

By order of the Board
Zhejiang Shibao Company Limited
ZHANG SHI QUAN
Chairman and General Manager

Hangzhou, Zhejiang, the PRC
24 October 2017

Notes:

- (1) All resolutions at the meeting will be taken by poll pursuant to the Listing Rules and the results of the poll will be published on the Hong Kong Stock Exchange’s and the Company’s websites in accordance with the Listing Rules.
- (2) H Shareholders whose names appear on the Company’s register of members maintained by Computershare Hong Kong Investor Services Limited after office hour on 10 November 2017 (Friday) are entitled to attend and vote at the EGM.
- (3) H Shareholders who intend to attend the EGM must complete and return the written replies for attending the EGM to the Company’s Hong Kong office by facsimile or post no later than 21 November 2017 (Tuesday):

Address:
Room 1204
C C Wu Building
302-308 Hennessy Road
Wanchai
Hong Kong

Tel: (852) 3104 8118

Fax: (852) 3014 8119

- (4) Each shareholder of the Company who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf. Where a shareholder of the Company has appointed more than one proxy to attend the EGM, such proxies may only vote on a poll or a ballot. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing. In the case that an appointer is a legal person, the power of attorney must be either under the common seal of the legal person or under the hand of its director or other person, duly authorized. If the instrument appointing a proxy is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be notarially certified. The power of attorney or other documents of authorization and proxy forms must be delivered to the Company's Hong Kong office at Room 1204, C C Wu Building, 302-308 Hennessy Road, Wanchai, Hong Kong, no less than 24 hours before the time appointed for the holding of the EGM in order for such documents to be valid. For A Shareholders, the abovementioned documents must be delivered to the secretary office of the board of the Company before the above mentioned time.
- (5) The Company's register of members will be closed from 12 November 2017 (Sunday) to 12 December 2017 (Tuesday) (both days inclusive), during which time no transfer of shares will be registered. Transferees of H Shares who wish to attend the EGM must deliver their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited by no later than 4:30 p.m. on 10 November 2017 (Friday) for completion of the registration of the relevant transfer in accordance with the articles of association of the Company. Computershare Hong Kong Investor Services Limited's address is as follows:
- Room 1712-1716
17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
- (6) Shareholders of the Company or their proxies must present proof of their identities upon attending the EGM. Should a proxy be appointed, the proxy must also present copies of his/her proxy form, or copies of appointing instrument and power of attorney, if applicable.
- (7) Shareholders of the Company or proxies attending the EGM are responsible for their own transportation and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Zhang Shi Quan, Mr. Zhang Bao Yi, Mr. Tang Hao Han and Ms. Zhang Lan Jun as executive Directors; Mr. Zhang Shi Zhong and Mr. Zhu Jie Rong as non-executive Directors; and Mr. Zhang Hong Zhi, Mr. Guo Kong Hui and Mr. Shum Shing Kei as independent non-executive Directors.