

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



ZHEJIANG SHIBAO COMPANY LIMITED*

浙江世寶股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1057)

NOTICE OF CLASS MEETING FOR HOLDERS OF H SHARES

NOTICE IS HEREBY GIVEN that the 2017 third class meeting for holders of H Shares (the “**Class Meeting of H Shareholders**”) of Zhejiang Shibao Company Limited* (the “**Company**”) will be held at the conference room of the Company at 3rd Floor of Office Building No. 6, 17th Avenue, Hangzhou Economic and Technological Development Zone, Hangzhou, Zhejiang Province, China on 12 December 2017, Tuesday, at 3:00 p.m. (or immediately after the conclusion or adjournment of the 2017 third class meeting of the A Shareholders of the Company which will be held at the same place and date) to consider and, if thought fit, pass the following resolution. Unless otherwise indicated, capitalised terms defined in the announcement of the Company dated 24 October 2017 shall have the same meanings when used herein.

Resolution in relation to the extension of validity period of the resolutions of the Non-public Issuance of A Shares (special resolution)

“**THAT** the extension of the validity period of the resolutions of the Non-public Issuance of A Shares to 12 months from the date of the approval of the resolution at the 2017 Second EGM and the class meetings be and is hereby approved.”

By order of the Board
Zhejiang Shibao Company Limited
ZHANG SHI QUAN
Chairman and General Manager

Hangzhou, Zhejiang, the PRC
24 October 2017

* *For identification purpose only*

Notes:

- (1) All resolutions at the meeting will be taken by poll pursuant to the Listing Rules and the results of the poll will be published on the Hong Kong Stock Exchange's and the Company's websites in accordance with the Listing Rules.
- (2) H Shareholders whose names appear on the Company's register of members maintained by Computershare Hong Kong Investor Services Limited after office hour on 10 November 2017 (Friday) are entitled to attend and vote at the Class Meeting of H Shareholders.
- (3) H Shareholders who intend to attend the Class Meeting of H Shareholders must complete and return the written replies for attending the Class Meeting of H Shareholders to the Company's Hong Kong office by facsimile or post no later than 4:30 p.m. on 21 November 2017 (Tuesday):

Address:

Room 1204

C C Wu Building

302-308 Hennessy Road

Wanchai

Hong Kong

Tel: (852) 3104 8118

Fax: (852) 3014 8119

- (4) Each shareholder of the Company who has the right to attend and vote at the Class Meeting of H Shareholders is entitled to appoint in writing one or more proxies, whether a shareholder or not, to attend and vote on his behalf. Where a shareholder of the Company has appointed more than one proxy to attend the Class Meeting of H Shareholders, such proxies may only vote on a poll or a ballot. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing. In the case that an appointer is a legal person, the power of attorney must be either under the common seal of the legal person or under the hand of its director or other person, duly authorized. If the instrument appointing a proxy is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign, or other documents of authorization, must be notarially certified. The power of attorney or other documents of authorization and proxy forms must be delivered to the Company's Hong Kong office at Room 1204, C C Wu Building, 302-308 Hennessy Road, Wanchai, Hong Kong, no less than 24 hours before the time appointed for the holding of the Class Meeting of H Shareholders in order for such documents to be valid.
- (5) The Company's register of members will be closed from 12 November 2017 (Sunday) to 12 December 2017 (Tuesday) (both days inclusive), during which time no transfer of shares will be registered. Transferees of H Shares who wish to attend the Class Meeting of H Shareholders must deliver their duly stamped instruments of transfer, accompanied by the relevant share certificates, to Computershare Hong Kong Investor Services Limited by no later than 4:30 p.m. on 10 November 2017 (Friday) for completion of the registration of the relevant transfer in accordance with the articles of association of the Company. Computershare Hong Kong Investor Services Limited's address is as follows:

Room 1712-1716

17th Floor, Hopewell Centre

183 Queen's Road East

Wanchai

Hong Kong

- (6) Shareholders of the Company or their proxies must present proof of their identities upon attending the Class Meeting of H Shareholders. Should a proxy be appointed, the proxy must also present copies of his/her proxy form, or copies of appointing instrument and power of attorney, if applicable.
- (7) Shareholders of the Company or proxies attending the Class Meeting of H Shareholders are responsible for their own transportation and accommodation expenses.

As at the date of this notice, the Board comprises Mr. Zhang Shi Quan, Mr. Zhang Bao Yi, Mr. Tang Hao Han and Ms. Zhang Lan Jun as executive Directors; Mr. Zhang Shi Zhong and Mr. Zhu Jie Rong as non-executive Directors; and Mr. Zhang Hong Zhi, Mr. Guo Kong Hui and Mr. Shum Shing Kei as independent non-executive Directors.