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## **TONGDA GROUP HOLDINGS LIMITED**

**通達集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 698)

### **BUSINESS UPDATE OPERATING POSITION FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2017**

This announcement is made by Tongda Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby presents the operating performance for the nine months ended 30 September 2017 (the “**Period**”) to shareholders of the Company and potential investors. Based on the unaudited consolidated management accounts of the Group, the turnover of the Period was HK\$6,127 million, which has increased 13.7% Period-over-Period; the turnover of the third quarter of 2017 was HK\$2,509 million, which has increased 36.8% sequentially compared to the second quarter of 2017 and has increased 16.8% from HK\$2,148 million in the same quarter of 2016.

	<b>Nine months ended</b>			
	<b>30 September</b>		<b>changes</b>	
	<b>2017</b>	<b>2016</b>		
	<i>HK\$ million</i>	<i>HK\$ million</i>	<i>HK\$ million</i>	<i>%</i>
Handset	4,180	3,484	696	20.0%
Non-handset	1,947	1,904	43	2.2%
	<u>6,127</u>	<u>5,388</u>	<u>739</u>	<u>13.7%</u>

The third quarter results reflect the positive impact of the high volume consumer ramps on the casing products, the liquid silicone rubber (“**LSR**”) and precision molding parts. Major models produced include Redmi 4X, Redmi NOTE5 and Mi MAX 2 from Xiaomi as well as NOVA2, NOVA2 PLUS, Honor 9, MATE9, P10 and Maimang 5 from Huawei. The Group already possessed the technology and production capacity for one-stop production of 3D glass casings. During the Period, orders of glass casing from ASUS and Moto were received. The revenues derived from sales to the top five customers during the Period amounted to approximately HK\$3,886 million, which represented approximately 63%, of the total revenue (2016: HK\$3,542 million, represented 66% of the total revenue).

Looking ahead, the Group is optimistic about the business prospects for the fourth quarter.

The Board hereby reminds shareholders and potential investors that the above information were prepared based on the unaudited consolidated management accounts of the Group which have neither been reviewed or audited by the auditors of the Company. The operational information for the Period may not reflect the overall performance of the Group for a complete reporting period.

**Shareholders and potential investors of the Company are advised not to place undue reliance on the aforesaid information and they are advised to exercise caution in dealing in the securities of the Company.**

By Order of the Board  
**Tongda Group Holdings Limited**  
**Wang Ya Nan**  
*Chairman*

Hong Kong, 27 October 2017

*As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yu, Mr. Wong Ah Yeung, Mr. Choi Wai Sang and Mr. Wang Ming Che as executive Directors; and Dr. Yu Sun Say, GMB, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, SBS, JP and Mr. Ting Leung Huel Stephen as independent non-executive Directors.*