



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 19 October 2017. The listing of and permission to deal in the Notes is expected to become effective on or around 8 November 2017.

By order of the Board  
**Tianjin Lingang Investment Holding Co., Ltd.**  
**Zhong Xiaolong**  
*Director and Chairman*

Hong Kong, 7 November 2017

*As at the date of this announcement, the Board comprises five directors, namely Mr. Zhong Xiaolong, Mr. Wang Keqin, Mr. Yang Ruiming, Mr. Ma Jixun and Mr. Guo Nianzhu.*