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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated October 26, 2017 (the “**Prospectus**”) issued by China Literature Limited (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Wednesday, November 8, 2017).

阅文集团

CHINA LITERATURE LIMITED

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(incorporated in the Cayman Islands with limited liability)

Reference is made to the announcement of offer price and allotment results of the Company dated 7 November 2017 (the “**Announcement**”). The Board would like clarify that the information in relation to the Global Offering stated on page 2 of the Announcement shall be as follows:

GLOBAL OFFERING

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| Number of Offer Shares under the Global Offering | : 151,371,800 Shares (comprising 135,962,710 New Shares and 15,409,090 Sale Shares) (subject to the Over-allotment Option) |
| Number of Hong Kong Offer Shares | : 49,952,800 Shares (as adjusted after re-allocation) |
| Number of International Offer Shares | : 101,419,000 Shares (as adjusted after re-allocation) (including 15,409,090 Sale Shares and 7,568,600 Reserved Shares under the Preferential Offering) (subject to the Over-allotment Option) |
| Maximum Offer Price | : HK\$55.00 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% |
| Nominal value | : US\$0.0001 per Share |
| Stock code | : 772 |

The abovementioned clarification does not affect any other information contained in the Announcement, and save as disclosed above, all the other information stated in the Announcement remains unchanged.

By order of the Board
CHINA LITERATURE LIMITED
Mr. James Gordon Mitchell

Chairman of the Board and Non-executive Director

Hong Kong, November 7, 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Wu Wenhui and Mr. Liang Xiaodong as Executive Directors; Mr. James Gordon Mitchell, Ms. Li Ming, Mr. Lin Haifeng and Mr. Yang Xiang Dong as Non-executive Directors; Ms. Yu Chor Woon Carol, Ms. Leung Sau Ting Miranda and Mr. Liu Junmin as Independent Non-executive Directors.