



WHARF

Established 1886

THE WHARF (HOLDINGS) LIMITED 九龍倉集團有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立的有限公司)

Stock Code 股份代號: 4

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9 November 2017

**To: Shareholders who are recipients of
printed copies of Corporate Communications (as defined in the Listing Rules)**

**The Wharf (Holdings) Limited (the "Company")
– Notice of publication of the Listing Document of Wharf Real Estate Investment Company Limited**

The English and Chinese versions of the listing document dated 9 November 2017 (the "Listing Document") issued by Wharf Real Estate Investment Company Limited ("Wharf REIC") have been published and the printed copies thereof are enclosed. Both the English and Chinese versions of the Listing Document are also available on Wharf REIC's website at www.wharfrec.com and the website of the Hong Kong Exchanges and Clearing Limited ("HKEx") at <http://www.hkexnews.hk>.

Please note that you are entitled to change your choice as to the means of receipt (i.e. in printed form or by electronic means through the Company's website) and/or the language of the Company's Corporate Communications at any time by reasonable prior notice in writing to the Company c/o the Company's Registrars (the "Registrars"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by post or by hand delivery, or via email to wharfholdings-ecom@hk.tricorglobal.com. Such notice of request and/or notice of choice or change of choice should contain the full name(s) in English, address and contact telephone number of the relevant shareholder(s) of the Company.

If no notice to change the means of receiving future Corporate Communications is received by the Company from you, you would for the time being be regarded by the Company as having chosen to continue to receive printed copies of Corporate Communications in future (in accordance with any such choice of language(s) as may have been previously made by you).

Should you have any queries in relation to this letter, please contact the Registrars' Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

The Wharf (Holdings) Limited

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your name(s) and other personal data is on a voluntary basis for the purpose of processing your instructions for receiving the corporate communications of the Company (the "Purposes"). We may transfer such data provided by you to our Share Registrar and agent(s) for the Purposes or such other parties who are authorised by law to request the information. The data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of laws of Hong Kong) and any such request should be made in writing to the Personal Data Privacy Officer of Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

致：收取公司通訊（按上市規則所界定）印刷本的股東

九龍倉集團有限公司（「本公司」）

— 九龍倉置業地產投資有限公司上市文件之刊發通知

九龍倉置業地產投資有限公司（「九龍倉置業」）於二〇一七年十一月九日發佈的上市文件（「上市文件」）的中、英文版本現已刊發，隨函附奉該上市文件之印刷本。上市文件的中、英文版本亦已於九龍倉置業網站 www.wharfrec.com 及香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk 登載。

請注意 閣下有權隨時以郵寄或人手送遞方式送達本公司（由本公司香港股份登記處，卓佳登捷時有限公司（「股份過戶登記處」）代收，其地址為香港皇后大道東183號合和中心22樓），或電郵至 wharfholdings-ecom@hk.tricorglobal.com，預先給予本公司合理時間的書面通知，以更改 閣下對本公司公司通訊之收取方式（印刷本或透過本公司網站之電子方式）及／或語言版本之選擇。相關要求及／或作出更改選擇的通知須內載相關股東的英文全名、地址及聯絡電話號碼。

謹請垂注，若本公司未有收到 閣下交來，藉以更改日後收取公司通訊之方式的相關通知，則 閣下會被本公司暫定視為已選擇日後繼續收取公司通訊的印刷本，若 閣下於以前已曾作出相關的語文選擇，本公司則會按照 閣下的選擇予以送遞。

如 閣下對本函有任何疑問，請於星期一至五（香港公眾假期除外）上午九時至下午五時，致電股份過戶登記處客戶服務熱線（852）2980-1333查詢。

二〇一七年十一月九日

九龍倉集團有限公司

收集個人資料聲明

閣下是自願提供 閣下的姓名及其他個人資料，以用於處理 閣下有關收取公司通訊的指示（「該等用途」）。我們可能因該等用途向我們的股份過戶登記處及代理人，或其他獲法例授權而要求取得有關資料的人士轉交此等資料。 閣下所提供的資料將在適當時間保留作核實及紀錄用途。 閣下有權隨時按照香港法例第486章《個人資料（私隱）條例》要求存取及更正相關個人資料。任何有關要求均須以書面方式向卓佳登捷時有限公司（地址為香港皇后大道東183號合和中心22樓）的個人資料私隱主任提出。

Ref. 00004-13