



WHARF

Established 1886

THE WHARF (HOLDINGS) LIMITED 九龍倉集團有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立的有限公司)

Stock Code 股份代號: 4

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9 November 2017

Dear Non-registered Shareholders^(Note 1),

The Wharf (Holdings) Limited (the "Company")

– Notice of publication of the Listing Document of Wharf Real Estate Investment Company Limited

The English and Chinese versions of the listing document dated 9 November 2017 (the "Listing Document") issued by Wharf Real Estate Investment Company Limited ("Wharf REIC") are now available on Wharf REIC's website at www.wharfreic.com and the website of the Hong Kong Exchanges and Clearing Limited ("HKEx") at <http://www.hkexnews.hk>.

If you would like to receive the Listing Document and future Corporate Communications^(Note 2) in printed form, please send a notice of request to the Company, c/o the Company's Registrars (the "Registrars"), Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by post or by hand delivery, or via email to wharfholdings-ecom@hk.tricorglobal.com. Such notice of request should contain your full name(s) in English, address and contact telephone number.

Should you have any queries in relation to this letter, please contact the Registrars' Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
The Wharf (Holdings) Limited
Kevin C Y Hui
Company Secretary

Notes:

- "Non-registered Shareholders" refer to such persons or companies whose shares are held in The Central Clearing and Settlement System and who have notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such persons or companies wish to receive Corporate Communications (as defined in the Listing Rules) of the Company.
- Corporate Communications include but not limited to (a) directors' reports, annual accounts together with copies of independent auditor's reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your name(s) and other personal data is on a voluntary basis for the purpose of processing your instructions for receiving the corporate communications of the Company (the "Purposes"). We may transfer such data provided by you to our Share Registrar and agent(s) for the Purposes or such other parties who are authorised by law to request the information. The data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) and any such request should be made in writing to the Personal Data Privacy Officer of Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

致非登記股東^(附註1):

九龍倉集團有限公司(「本公司」)

– 九龍倉置業地產投資有限公司上市文件之刊發通知

九龍倉置業地產投資有限公司(「九龍倉置業」)於二〇一七年十一月九日發佈的上市文件(「上市文件」)的中、英文版本已於九龍倉置業網站 www.wharfreic.com 及香港交易及結算有限公司(「香港交易所」)網站 www.hkexnews.hk 登載。

如閣下欲收取上市文件及日後之公司通訊^(附註2)的印刷本，請以郵寄或人手送遞方式向本公司發出(由本公司股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」)代收，其地址為香港皇后大道東183號合和中心22樓)要求通知，或將相關的通知電郵至 wharfholdings-ecom@hk.tricorglobal.com。相關的要求通知須內載閣下的英文全名、地址及聯絡電話號碼。

如閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記處客戶服務熱線(852) 2980-1333查詢。

九龍倉集團有限公司
公司秘書
許仲瑛
代行

二〇一七年十一月九日

附註:

- 「非登記股東」指其股份存放於中央結算及交收系統的人士或公司，而他/他們已經透過香港中央結算有限公司不時向本公司發出通知，表示該等人士或公司希望收到本公司的公司通訊(按上市規則所界定)。
- 公司通訊包括但不限於:(a)董事會報告、年度財務報表連同獨立核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。

收集個人資料聲明

閣下是自願提供閣下的姓名及其他個人資料，以用於處理閣下有關於收取公司通訊的指示(「該等用途」)。我們可能因該等用途向我們的股份過戶登記處及代理人，或其他獲法例授權而要求取得有關資料的人士轉交此等資料。閣下所提供的資料將在適當時間保留作核實及紀錄用途。閣下有權隨時按照香港法例第486章(個人資料(私隱)條例)要求存取及/或更正相關個人資料。任何有關要求均須以書面方式向卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心22樓)的個人資料私隱主任提出。

Ref. 00004-15