

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$3.88 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$3.88 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$3,930.7 million.

Applications and Indications of Interest Received

- A total of 227,561 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 30,976,724,000 Hong Kong Offer Shares, representing approximately 291.24 times of the total number of 106,360,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is more than 100 times and very significantly over-subscribed, the reallocation procedure as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus has been applied and 425,440,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.
- As a result of re-allocation the final number of Offer Shares under the Hong Kong Public Offering is 531,800,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option).
- The Offer Shares offered under the International Offering were very significantly over-subscribed. The final number of Offer Shares allocated to the places under the International Offering is 531,800,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option).

Cornerstone Investors

- Based on the Offer Price of HK\$3.88 per Offer Share, and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, each of (i) Chen Huaidan, (ii) Davinia Investment Ltd., (iii) GIC Private Limited, (iv) Kingkey Enterprise Holdings Limited, and (v) Loi Keong Kuong has subscribed for 100,511,000 Offer Shares, 66,337,000 Offer Shares, 40,204,000 Offer Shares, 40,204,000 Offer Shares and 60,306,000 Offer Shares respectively, in all totalling 307,562,000 Offer Shares, representing in aggregate (a) approximately 3.47% of the Company's issued share capital immediately upon completion of the Capitalization Issue, the Global Offering and the issuance of Archview Holdback Shares and without taking into account the Deferred Settlement Shares and (b) approximately 28.92% of the number of Offer Shares under the Global Offering, in each case assuming the Over-allotment Option is not exercised. Please refer to the section headed "*Cornerstone Investors*" in the Prospectus for further details relating to the Cornerstone Investors.
- We have applied to the Stock Exchange for, and the Stock Exchange has granted us consent under Rule 10.04 and Paragraph 5(2) of the Placing Guidelines to the Listing Rules to permit the Company to allocate Shares in the International Offering to Davinia Investment Ltd., an existing shareholder of the Company, as a cornerstone investor, subject to the conditions disclosed in the section headed "*Waivers from Strict Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance – Allocation of Shares to an Existing Shareholder under Paragraph 5(2) of Appendix 6 of the Hong Kong Listing Rules*" in the Prospectus.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Wednesday, December 6, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 159,540,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover, among other things, over-allocation in the International Offering. There has been an over-allocation of 159,540,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, by making purchases in the secondary market at prices that do not exceed the Offer Price, through deferred settlement, or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.razerzone.com and www.hkexnews.hk.

Results of Allocations

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Friday, November 10, 2017 (i) in South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and (ii) on the websites of the Company and the Stock Exchange at www.razerzone.com and www.hkexnews.hk.

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under the **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the websites of the Company and the Stock Exchange at www.razerzone.com and www.hkexnews.hk, respectively, by no later than Friday, November 10, 2017;
 - from the designated results of allocations website at www.iporesults.com.hk with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Friday, November 10, 2017 to 12:00 midnight on Thursday, November 16, 2017;
 - from the allocation results telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, November 10, 2017 to Monday, November 13, 2017; and
 - in the special allocation results booklets which will be available for inspection during the opening hours of the receiving banks’ designated branches from Friday, November 10, 2017 to Monday, November 13, 2017 at the addresses set out in the paragraph headed “Results of Allocations” in this announcement.

Dispatch/Collection of Share Certificates and Refund Cheques

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, November 10, 2017.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied on a **WHITE** Application Form or through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Friday, November 10, 2017, are expected to be dispatched by ordinary post to those entitled to them at their own risk on or before Friday, November 10, 2017.
- Wholly or partially successful applicants who applied on a **YELLOW** Application Form or who applied by giving **electronic application instructions** to HKSCC will have their Share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf or as instructed by them in their **YELLOW** Application Form on Friday, November 10, 2017.

- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** or **YELLOW** Application Form and have provided all information required by their **WHITE** and **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, November 10, 2017.
- Refund cheques in respect of wholly or partially unsuccessful applications using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Friday, November 10, 2017, are expected to be dispatched by ordinary post to those entitled at their own risk on or before Friday, November 10, 2017.
- For applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be dispatched to their application payment account in the form of e-Refund payment instructions on Friday, November 10, 2017. For applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be dispatched to the addresses specified on their **White Form eIPO** applications in the form of refund cheque(s) by ordinary post at their own risk on or before Friday, November 10, 2017.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank account of their broker or custodian on Friday, November 10, 2017.
- Share certificates will only become valid at 8:00 a.m. on the Listing Date which is expected to be Monday, November 13, 2017 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "*Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination*" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for application monies received.

Commencement of Dealings

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, November 13, 2017. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1337.

OFFER PRICE

The Offer Price has been determined at HK\$3.88 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.88 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$3,930.7 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 25% of the net proceeds, or approximately HK\$982.7 million, is expected to be used to develop new verticals in the gaming and digital entertainment industry including mobile devices, audiovisual technology, livestreaming and broadcasting technology and services and digital transaction-related services;
- approximately 25% of the net proceeds, or approximately HK\$982.7 million, is expected to be used to finance acquisitions that will continue the expansion of the Company's ecosystem;
- approximately 20% of the net proceeds, or approximately HK\$786.1 million, is expected to be used to expand the Company's research and development capabilities;
- approximately 20% of the net proceeds, or approximately HK\$786.1 million, is expected to be used to implement the Company's sales and marketing initiatives to broaden the appeal of the Razer brand and increase user awareness of the Company's new products including *zGold*, the Company's virtual credits service, and other products;
- approximately 10% of the net proceeds, or approximately HK\$393.1 million, is expected to be used for general working capital purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Monday, November 6, 2017, a total of 227,561 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 30,976,724,000 Hong Kong Offer Shares, representing approximately 291.24 times of the total number of 106,360,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 225,007 valid applications in respect of a total of 11,183,564,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$4.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 210.30 times of the 53,180,000 Hong Kong Offer Shares initially comprised in Pool A; and

- 2,554 valid applications in respect of a total of 19,793,160,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$4.00 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 372.19 times of the 53,180,000 Hong Kong Offer Shares initially comprised in Pool B.

68 applications have been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 369 multiple or suspected multiple applications have been identified and rejected. 178 applications have been rejected due to bounced cheques. No application for more than 53,180,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

Due to the over-subscription in the Hong Kong Public Offering, the reallocation procedures as disclosed in the section headed “*Structure of the Global Offering – The Hong Kong Public Offering – Reallocation*” in the Prospectus have been applied and 425,440,000 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. The final number of Offer Shares under the Hong Kong Public Offering is 531,800,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering have been very significantly over-subscribed. The final number of Offer Shares under the International Offering is 531,800,000 Offer Shares, representing 50% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Cornerstone Investors

Based on the Offer Price of HK\$3.88 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “*Cornerstone Investors*” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Shares subscribed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the total issued share capital immediately following the completion of the Capitalization Issue, the Global Offering and the issuance of Archview Holdback Shares ⁽²⁾
Chen Huaidan	100,511,000	9.45%	1.13%
Davinia Investment Ltd. (“ Davinia ”)	66,337,000	6.24%	0.75%
GIC Private Limited	40,204,000	3.78%	0.45%
Kingkey Enterprise Holdings Limited	40,204,000	3.78%	0.45%
Loi Keong Kuong	60,306,000	5.67%	0.68%
Total	<u>307,562,000</u>	<u>28.92%</u>	<u>3.47%</u>

(1) Assuming the Over-allotment Option is not exercised.

(2) Assuming the Over-allotment Option is not exercised and without taking into account the Deferred Settlement Shares.

66,337,000 Offer Shares, representing approximately 0.75% of the Shares in issue following the completion of the Capitalization Issue, the Global Offering and the issuance of Archview Holdback Shares (before the exercise of the Over-allotment Option and without taking into account the Deferred Settlement Shares), were placed to Davinia, which is an existing shareholder of the Company, as a Cornerstone Investor. We have applied to the Stock Exchange for, and the Stock Exchange has granted us consents under Rule 10.04 and Paragraph 5(2) of the Placing Guidelines to the Listing Rules to permit the Company to allocate Shares in the International Offering to Davinia as a cornerstone investor, subject to the conditions disclosed in the section headed “*Waivers from Strict Compliance with the Listing Rules and Exemption from Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance – Allocation of Shares to an Existing Shareholder under Paragraph 5(2) of Appendix 6 of the Hong Kong Listing Rules*” in the Prospectus. Such conditions have been satisfied.

Save as disclosed above, each Cornerstone Investor is an independent third party, is not a connected person of the Company and is not an existing Shareholder. Immediately following the completion of the Global Offering, the Cornerstone Investors will not have any board representation in the Company, and none of the Cornerstone Investors will become a substantial shareholder of the Company. The shareholdings of the Cornerstone Investors will be counted towards the public float of the Shares. Further, each Cornerstone Investor has agreed that without the prior written consent of the Company, the Joint Global Coordinators and the Joint Sponsors, it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of (as defined in the relevant cornerstone investment agreement) any of the Shares subscribed for by it pursuant to the relevant cornerstone investment agreement and any shares or other securities of or interests in the Company which are derived therefrom (the “**Relevant Shares**”) or any interest in any company or entity holding any of the Relevant Shares.

Each Cornerstone Investor may transfer the Relevant Shares in certain limited circumstances as set out in the relevant cornerstone investment agreement, such as a transfer to a wholly-owned subsidiary of such Cornerstone Investor, provided that prior to such transfer, such wholly-owned subsidiary undertakes to be bound by such Cornerstone Investor’s obligations under the relevant cornerstone investment agreement and be subject to the restrictions on disposal of Relevant Shares imposed on such Cornerstone Investor.

Please refer to the section headed “*Cornerstone Investors*” in the Prospectus for further details relating to the Cornerstone Investors.

Save as disclosed above, the International Offering is in compliance with the Placing Guidelines. Save as disclosed in this announcement, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (c) the number of Shares in public hands will satisfy the minimum percentage as approved by the Hong Kong Stock Exchange, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Wednesday, December 6, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 159,540,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover, among other things, over-allocation in the International Offering. There has been an over-allocation of 159,540,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, by making purchases in the secondary market at prices that do not exceed the Offer Price, through deferred settlement, or by a combination of these means. As of the date of this announcement, the Over-allotment Option has not been exercised. In the event the Over-allotment Option is exercised, an announcement will be made on the websites of the Company and the Stock Exchange at www.razerzone.com and www.hkexnews.hk.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “*Structure of the Global Offer – Conditions of the Global Offering*” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the White Form eIPO Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

POOL A

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation	Approximate percentage allocated of the total number of Shares applied for
1,000	37,142	18,571 out of 37,142 to receive 1,000 Shares	50.00%
2,000	23,673	12,310 out of 23,673 to receive 1,000 Shares	26.00%
3,000	13,855	7,482 out of 13,855 to receive 1,000 Shares	18.00%
4,000	6,857	3,840 out of 6,857 to receive 1,000 Shares	14.00%
5,000	18,511	10,644 out of 18,511 to receive 1,000 Shares	11.50%
6,000	4,030	2,394 out of 4,030 to receive 1,000 Shares	9.90%
7,000	2,152	1,326 out of 2,152 to receive 1,000 Shares	8.80%
8,000	3,397	2,256 out of 3,397 to receive 1,000 Shares	8.30%
9,000	2,117	1,439 out of 2,117 to receive 1,000 Shares	7.55%
10,000	34,743	24,320 out of 34,743 to receive 1,000 Shares	7.00%
15,000	6,072	4,827 out of 6,072 to receive 1,000 Shares	5.30%
20,000	11,435	9,431 out of 11,435 to receive 1,000 Shares	4.12%
25,000	5,067	1,000 Shares	4.00%

**Approximate
percentage
allocated of
the total
number of
Shares
applied for**

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation	
30,000	7,384	1,000 Shares plus 830 out of 7,384 to receive additional 1,000 Shares	3.71%
35,000	1,166	1,000 Shares plus 303 out of 1,166 to receive additional 1,000 Shares	3.60%
40,000	2,597	1,000 Shares plus 1,039 out of 2,597 to receive additional 1,000 Shares	3.50%
45,000	2,726	1,000 Shares plus 1,199 out of 2,726 to receive additional 1,000 Shares	3.20%
50,000	7,006	1,000 Shares plus 3,503 out of 7,006 to receive additional 1,000 Shares	3.00%
60,000	2,053	1,000 Shares plus 1,519 out of 2,053 to receive additional 1,000 Shares	2.90%
70,000	1,314	2,000 Shares	2.86%
80,000	1,894	2,000 Shares plus 455 out of 1,894 to receive additional 1,000 Shares	2.80%
90,000	1,519	2,000 Shares plus 516 out of 1,519 to receive additional 1,000 Shares	2.60%
100,000	11,974	2,000 Shares plus 4,790 out of 11,974 to receive additional 1,000 Shares	2.40%
200,000	5,462	3,000 Shares	1.50%
300,000	3,288	4,000 Shares	1.33%
400,000	1,141	5,000 Shares	1.25%
500,000	1,859	6,000 Shares	1.20%
600,000	634	7,000 Shares	1.17%
700,000	445	8,000 Shares	1.14%
800,000	482	9,000 Shares	1.13%
900,000	360	10,000 Shares	1.11%
1,000,000	2,652	11,000 Shares	1.10%
	<u>225,007</u>		

POOL B

Approximate
percentage
allocated of
the total
number of
Shares
applied for

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation	
2,000,000	906	31,000 Shares	1.55%
3,000,000	441	45,000 Shares	1.50%
4,000,000	197	58,000 Shares	1.45%
5,000,000	278	70,000 Shares	1.40%
6,000,000	73	83,000 Shares	1.38%
7,000,000	65	95,000 Shares	1.36%
8,000,000	76	108,000 Shares	1.35%
9,000,000	17	121,000 Shares	1.34%
10,000,000	197	132,000 Shares	1.32%
20,000,000	119	259,000 Shares	1.30%
30,000,000	40	388,000 Shares	1.29%
40,000,000	33	511,000 Shares	1.28%
53,180,000	112	673,000 Shares	1.27%
	<u>2,554</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 531,800,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the websites of the Company and the Stock Exchange at www.razerzone.com and www.hkexnews.hk, respectively, by no later than Friday, November 10, 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a “search by ID function” on a 24 hour basis from 8:00 a.m. on Friday, November 10, 2017 to 12:00 midnight on Thursday, November 16, 2017;

- from the allocation results telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, November 10, 2017 to Monday, November 13, 2017; and
- in the special allocation results booklets which will be available for inspection during the opening hours of individual receiving banks' designated branches at the addresses set out below from Friday, November 10, 2017 to Monday, November 13, 2017:

(a) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
New Territories	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	City One Sha Tin Branch	Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin

(b) The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	Hennessy Road Branch	G/F, Eastern Commercial Centre, 395-399 Hennessy Road, Wanchai
Kowloon	Yaumatei Branch	G/F, 526 Nathan Road, Yaumatei

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Friday, November 10, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.razerzone.com and the website of the Stock Exchange at www.hkexnews.hk.