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ZHAOJIN

ZHAOJIN MINING INDUSTRY COMPANY LIMITED*
招金礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1818)

ANNOUNCEMENT

**TERMINATION OF THE PROPOSED QUOTATION OF DONGFANG YANJING
ON THE NATIONAL EQUITIES EXCHANGE AND QUOTATIONS SYSTEM**

Reference is made to the announcement of the Company dated 27 February 2017 (the “**Announcement**”) in respect of the proposed quotation of Dongfang Yanjing on the NEEQ. Unless otherwise defined, terms undefined herein shall have the meanings ascribed to them in the Announcement.

Due to a change in business development strategies and other commercial considerations, Dongfang Yanjing has decided not to proceed with the application for the Proposed Quotation. Accordingly, Dongfang Yanjing has, on 29 November 2017, filed with the NEEQ Co., Ltd. for the withdrawal of the application for the Proposed Quotation (the “**Withdrawal**”).

As at the date of this announcement, the Company has yet to make a spin-off application under Practice Note 15 of the Listing Rules to the Stock Exchange in relation to the Proposed Quotation (the “**Spin-off Application**”). In view of the Withdrawal, the Company will not be making the Spin-off Application to the Stock Exchange.

By order of the Board
Zhaojin Mining Industry Company Limited*
Weng Zhanbin
Chairman

Zhaoyuan, the PRC, 4 December 2017

As at the date of this announcement, the board of directors comprises:

Executive Directors:

Mr. Weng Zhanbin, Mr. Li Xiuchen, Mr. Cong Jianmao

Non-executive Directors:

*Mr. Liang Xinjun, Mr. Li Shousheng, Mr. Xu Xiaoliang
and Mr. Gao Min*

Independent non-executive Directors:

*Ms. Chen Jinrong, Mr. Choy Sze Chung Jojo, Mr. Wen
Junhao and Mr. Shen Shifu*

* For identification purposes only