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(Incorporated in Bermuda with limited liability)

(Stock Code: 702)

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The board of directors of Sino Oil and Gas Holdings Limited (the “Company”) is pleased to announce that the principal place of business of the Company in Hong Kong has been changed to Suite 1201 - 1202, 12/F., Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong with effect from 11 December 2017. The phone and facsimile numbers remain unchanged.

By order of the Board

Sino Oil and Gas Holdings Limited

Dai Xiaobing

Chairman

Hong Kong, 11 December 2017

As at the date of this announcement, the Board comprises three Executive Directors, namely Dr. Dai Xiaobing, Mr. King Hap Lee and Mr. Wan Tze Fan Terence; three Non-executive Directors, namely Mr. Chen Hua, Mr. Huang Shaowu and Mr. He Lin Feng; and four Independent Non-executive Directors, namely Mr. Wong Kwok Chuen Peter, Professor Wong Lung Tak Patrick, Dr. Wang Yanbin and Dr. Dang Weihua.