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**METALLURGICAL CORPORATION OF CHINA LTD. \***

**中國冶金科工股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1618)

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published by Metallurgical Corporation of China Ltd.\* (the “**Company**”) on the website of the Shanghai Stock Exchange on 14 December 2017 for information purpose only.

By order of the board of directors  
**Metallurgical Corporation of China Ltd.\***  
**Li Yuzhuo**  
*Joint Company Secretary*

Beijing, the PRC  
14 December 2017

*As at the date of the announcement, the Board of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung Peter.*

\* *For identification purposes only*

**METALLURGICAL CORPORATION OF CHINA LTD.\***  
**BRIEFING ON THE NEWLY SIGNED CONTRACTS FROM**  
**JANUARY TO NOVEMBER IN 2017**

The board of directors and all directors of Metallurgical Corporation of China Ltd.\* (the “**Company**”) warrant that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

The value of newly signed contracts of the Company from January to November in 2017 amounted to RMB499.52 billion, representing an increase of 25.9% from the same period of last year, among which, the value of newly signed overseas contracts amounted to RMB45.09 billion.

In November, newly signed individual material engineering and construction contracts of the Company with value of more than RMB500 million are set out as follows:

*Unit: RMB’00 million*

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
1	MCC Communication Construction Group Co., Ltd.	Construction of Chengdong Avenue Elevated Expressway in Xuzhou City, Jiangsu Province (PPP Project) (江蘇徐州市城東大道高架快速路工程(PPP項目))	33.1
2	Shanghai Baoye Group Corp., Ltd.	Project of Living City Center Housing and Supporting Facilities of Land Parcels A4 and A5 in Yangzhou, Jiangsu Province (江蘇揚州京華城中城A4、A5地塊房屋及配套設施項目)	25.0
3	China MCC 20 Group Co., Ltd.	PPP Project of Phase II Construction of Urban Integrated Subterranean Piping System in Huichun City, Jilin Province (Cooperation Zone) (PPP Project) (吉林琿春市城市地下綜合管廊二期工程(合作區)PPP項目(PPP項目))	21.8
4	MCC International Incorporation Ltd.	Comprehensive Development Project of Zone 1 Real Estate in Colombo, Sri Lanka (斯里蘭卡科倫坡1區地產綜合開發項目)	21.1

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
5	China First Metallurgical Group Co., Ltd.	Section 2 Project of Eastern River Ring Road Expressway in Jianyang City, Sichuan Province (四川簡陽市河東環線快速通道項目2標段)	20.5
6	China First Metallurgical Group Co., Ltd.	Section 1 Project of Eastern River Ring Road Expressway in Jianyang City, Sichuan Province (四川簡陽市河東環線快速通道項目1標段)	19.4
7	MCC International Incorporation Ltd.	Project (Phase I) of Asia & Pacific Area Special Economic Zone in Myanmar (緬甸亞太水溝谷經濟特區項目(一期))	18.3
8	China MCC 5 Group Co., Ltd.	General Contracting Contract for Survey, Design and Construction Project of Residential, Commercial and Supporting Facilities of Group 3, Group 5, Group 6 and Group 11 of Haibinwan Community in Qinglong Street, Chenghua District, Chengdu, Sichuan Province (四川成都成華區青龍街道海濱灣社區三組、五組、六組、十一組建設住宅、商業及配套設施項目勘察-設計-施工總承包合同)	17.4
9	China First Metallurgical Group Co., Ltd.	Construction Project of Unique Small Town and Tourism Avenue in Pingdu City, Shandong Province (PPP Project) (山東平度市特色小鎮及旅遊大通道建設項目(PPP項目))	14.1
10	Shanghai Baoye Group Corp., Ltd.	EPC General Contracting for Design, Procurement and Construction Project of New Sports Center in Tangshan, Hebei Province (河北唐山新體育中心項目設計採購施工一體化總承包(EPC))	12.8
11	Shanghai Baoye Group Corp., Ltd.	EPC General Contracting for Planning, Design, Procurement and Construction of Renovation Project of Tongziwu Shanty Town in Shangrao City, Jiangxi Province (江西上饒市桐子塢棚戶區改造項目規劃、設計、採購、施工EPC總承包項目)	12.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
12	MCC Capital Engineering & Research Incorporation Limited	General Contracting Contract for PPP Project of Comprehensive Treatment of Water System of Cangshan Convention and Exhibition Center Town Area in Fuzhou City (PPP Project) (福州市倉山會展中心片區水系綜合治理PPP項目工程總承包合同(PPP項目))	11.0
13	Huatian Engineering & Technology Corporation, MCC	General Contracting Contract (EPC) for Construction Project of Sui-Tang Grand Canal World Heritage Park in Shangqiu, Henan Province (河南商丘隋唐大運河世界遺產公園建設項目工程總承包(EPC)合同)	10.4
14	Huatian Engineering & Technology Corporation, MCC	Enhancement Project of Xinzhou River Water Environment in Futian District, Shenzhen (深圳福田區新洲河流域水環境提升工程)	9.9
15	Huatian Engineering & Technology Corporation, MCC	General Contracting for PPP Project of Wankang Elderly Service Center in Dongming County, Shandong Province (PPP Project) (山東東明縣萬康養老服務中心PPP項目工程總承包(PPP項目))	8.1
16	MCC Capital Engineering & Research Incorporation Limited	General Contracting Contract for PPP Project of Comprehensive Treatment of Water System of Xindian Town Area in Fuzhou City (PPP Project) (福州市新店片區水系綜合治理PPP項目工程總承包合同(PPP項目))	8.1
17	Shanghai Baoye Group Corp., Ltd.	PPP Project of Comprehensive Construction of Honglan New City and Town in Lishui District, Nanjing, Jiangsu Province (PPP Project) (江蘇南京溧水區洪藍新市鎮綜合建設PPP項目(PPP項目))	7.4
18	China MCC 20 Group Co., Ltd.	General Contracting for Construction Project of MCC Changlingju Urban Area in Guangzhou (廣州中冶長嶺居項目施工總承包)	7.4
19	CISDI Group Corp. Ltd.	Heavy Repair Project for Relocation of No. 1 Furnace of Ningbo Steel in Ningbo (EPC General Contracting) (寧波寧鋼1號高爐易地大修項目(EPC總承包))	7.0

No.	Party to the Contract	Name of Project (Contract)	Contractual Amount
20	China MCC 17 Group Co., Ltd.	PPP Project of New City Road, Bridge Piping System and Central Park in Northern Si County, Anhui Province (PPP Project) (安徽泗縣北部新城道路、橋樑管廊及中心公園PPP項目(PPP項目))	6.8
21	Shanghai Baoye Group Corp., Ltd.	Project of Zhengzhou Newspaper Mansion (鄭州報業大廈項目)	5.8
22	China MCC 5 Group Co., Ltd.	General Contracting for Procurement of Tibet 2513 and 2521 Project (First Contracting) (西藏2513、2521工程施工總承包採購(第一包))	5.2
23	China Metallurgical Construction Engineering Group Co., Ltd.	Project of Mining Subsidence Area Highway (from Jiguanying Villiage to Yingpan Highway) in Shuicheng County, Guizhou Province (貴州水城縣發耳採煤沉陷區公路項目(姬官營至營盤公路))	5.0
Total amount of material contracts			307.7
The proportion of the total amount of material contracts to audited operating revenue in 2016			14.0%

*Note:* The difference between the individual and total amount of material contracts is mainly due to the rounding off of numbers to one decimal place.

The information above is preliminary and for investors' reference only. For final information, please refer to the disclosure in the periodic report.

Notice is hereby given.

The board of directors of  
**Metallurgical Corporation of China Ltd.\***  
14 December 2017

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