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ADVANCED SEMICONDUCTOR MANUFACTURING CORPORATION LIMITED

上海先進半導體製造股份有限公司

(A foreign invested joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03355)

**INSIDE INFORMATION
SHARE TRANSFER AGREEMENT**

This announcement is made by Advanced Semiconductor Manufacturing Corporation Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 30 June 2017.

The Company was recently informed by China Orient Asset Management Co., Ltd. (“COAMC”), a substantial shareholder of the Company, that on 7 December 2017 it had entered into with Huada Semiconductor Co., Ltd. (“Huada Semiconductor”) a share transfer agreement (the “Share Transfer Agreement”) relating to the disposal of 179,303,000 domestic shares of the Company by COAMC to Huada Semiconductor (the “Domestic Shares”, the “Domestic Share Disposal”). The Domestic Shares represent approximately 11.69% of the total issued share capital of the Company. Huada Semiconductor holds approximately 26.45% interests in Shanghai Belling Co., Limited (“Shanghai Belling”), and Shanghai Belling holds 88,726,400 domestic shares of the Company, representing approximately 5.78% of the total issued share capital of the Company.

Completion of the Domestic Share Disposal shall take place upon the satisfaction of all of the conditions precedents to the completion of the Domestic Share Disposal under the Share Transfer Agreement.

Immediately after the completion of the Domestic Share Disposal, COAMC will cease to be a shareholder of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Advanced Semiconductor Manufacturing Corporation Limited
HONG Feng
Executive Director and Chief Executive Officer

Shanghai, China, 14 December 2017

As at the date of this announcement, the executive director of the Company is Hong Feng, the non-executive directors of the Company are Zhu Jian, David Damian French, Shen Qing, Kang Hui, Yuan Yipei and Lu Ning; and the independent non-executive directors of the Company are Chen Enhua, Jiang Shoulei, Jiang Qingtang and Pu Hanhu.