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**KUNLUN ENERGY COMPANY LIMITED**  
*(incorporated in Bermuda with limited liability)*

**昆 侖 能 源 有 限 公 司**

**(Stock Code: 00135.HK)**

## **COMPLETION OF CONNECTED TRANSACTION**

Reference is made to the announcement of the Company dated 28 September 2017 (the “**Announcement**”), in relation to, among other things, the acquisition of 51% equity interest in Jingtang Co. owned by PetroChina by Kunlun Gas, a wholly-owned subsidiary of the Company pursuant to the terms and conditions of the Acquisition Agreement. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that Kunlun Gas has recently obtained all the necessary approvals of the government authorities in respect of the Acquisition, and the relevant registration with the administration for industry and commerce and the payment of the Consideration have been completed.

Upon the Completion of the Acquisition, Jingtang Co. becomes a non-wholly-owned subsidiary of the Company, and the assets, liabilities and financial results of Jingtang Co. will be consolidated into the consolidated financial statements of the Company.

By Order of the Board  
**Kunlun Energy Company Limited**  
**Huang Weihe**  
*Chairman*

Hong Kong, 14 December 2017

*As at the date of this announcement, the Board comprises Mr. Huang Weihe as the Chairman and Executive Director, Mr. Wu Enlai as the Executive Director, Mr. Zhao Yongqi as the Chief Executive Officer and Executive Director, Mr. Zhao Zhongxun as Executive Director, Mr. Ding Shilu as Executive Director, Mr. Zhang Yaoming as Executive Director, and Mr. Li Kwok Sing Aubrey, Dr. Liu Xiao Feng and Mr. Sun Patrick as Independent Non-executive Directors.*