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CENERIC (HOLDINGS) LIMITED

新嶺域 (集團) 有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 542)

MAJOR TRANSACTION

FURTHER DELAY IN DESPATCH OF CIRCULAR

GRANT OF WAIVER UNDER RULE 14.41(A) OF THE LISTING RULES

Reference is made to the announcements of Ceneric (Holdings) Limited (the “**Company**”) dated 30 October 2017, 14 November 2017 and 13 December 2017 (the “**Announcements**”) and 20 November 2017 (the “**Delay Announcement**”) in relation to the acquisition of 50% equity interests in and the shareholders’ loan due from the Target Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Delay Announcement unless the context requires otherwise.

As stated in the Delay Announcement, the Circular containing, among others, (i) further information on the Sale and Purchase Agreement; (ii) the financial information and other information of the Group; (iii) the financial information on the Target Group; (iv) the unaudited pro forma financial information of the Enlarged Group; and (v) the valuation report of the Land Parcel as prepared by the Independent Valuer is expected to be despatched to the Shareholders on or before 15 December 2017.

As additional time is required for the Company to prepare the relevant information for inclusion in the Circular, the Company has applied to the Stock Exchange for, and has been granted, a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules for a further extension of time for the despatch of the Circular to a date falling on or before 22 December 2017.

By order of the Board
Ceneric (Holdings) Limited
YANG Lijun
Chairman

Hong Kong, 14 December 2017

As at the date of this announcement, the Board comprises Mr. YANG Lijun, Mr. WAN Jianjun and Mr. WONG Kui Shing, Danny being the executive Directors; and Ms. CHAN Hoi Ling, Ms. SO Wai Lam and Mr. SUNG Yat Chun being the independent non-executive Directors.