

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or with any securities regulatory authority of any state of the United States or other jurisdiction. The securities are being offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Shandong Iron and Steel Xinheng International Company Limited**  
*(incorporated with limited liability in the British Virgin Islands)*  
(the "Issuer")

U.S.\$200,000,000 6.5 per cent. Guaranteed Bonds due 2021 (the "Bonds")  
(Stock Code: 5063)

**Unconditionally and Irrevocably Guaranteed by**



**Shandong Iron & Steel Group Co., Ltd.**  
*(incorporated with limited liability in the People's Republic of China)*  
(the "Guarantor")

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**DBS Bank Ltd.**

**Zhongtai International**

**Bank of China**

**CEB International**

**Guotai Junan International**

*Joint Lead Managers and Joint Bookrunners*

**ICBC (Asia)**

**Orient Securities (Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 7 December 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or about 15 December 2017.

14 December 2017

*As at the date of this announcement, the sole director of the Issuer is Wei Shuicai.*

*As at the date of this announcement, the directors of the Guarantor are Hou Jun, Su Bin, Chen Xiangyang, Xu Youfang, Liu Xiuyuan, Liu Dehua and Wang Hongwei.*