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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

VOLUNTARY ANNOUNCEMENT

**LETTER OF NO OBJECTION IN RESPECT OF ISSUANCE OF
NON-PUBLIC CORPORATE BONDS IN THE PRC**

This is a voluntary announcement made by Huarong International Financial Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 1 November 2017 (the “**First Announcement**”) in relation to, among others, the application to the Shanghai Stock Exchange in respect of the proposed issuance by the Company of non-public corporate bonds in an aggregate principal amount of up to RMB2,000,000,000 (the “**Bonds**”) to qualified investors in the PRC (the “**Proposed Bonds Issue**”). Unless otherwise specified, capitalized terms in this announcement shall have the same meanings as those defined in the First Announcement.

The Board is pleased to announce that on 14 December 2017, the Company has received a letter of no objection from the Shanghai Stock Exchange for the Proposed Bonds Issue.

The Company will commence marketing of the Bonds depending on the market conditions, and will determine the coupon rate of the Bonds after consultation with the underwriter, Huarong Securities, after book-building.

The Proposed Bonds Issue is subject to a number of conditions and may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Huarong International Financial Holdings Limited
Wang Qiang
Chairman

Hong Kong, 14 December 2017

As at the date of this announcement, the executive directors of the Company are Mr. Wang Qiang, Mr. Lai Jinyu and Ms. Wang Wei, the non-executive director is Ms. Fan Haibo, and the independent non-executive directors are Dr. Wong Tin Yau Kelvin, Mr. Ma Lishan and Mr. Guan Huanfei.