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**Cosmo Lady (China) Holdings Company Limited**  
**都市麗人(中國)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 2298)**

**VOLUNTARY ANNOUNCEMENT**  
**ACQUISITION OF SHARES IN THE COMPANY BY A DIRECTOR**  
**AND SUBSTANTIAL SHAREHOLDER**

This announcement is made by Cosmo Lady (China) Holdings Company Limited (the “**Company**”) on a voluntary basis.

The Company was informed by Mr. Zheng Yaonan (“**Mr. Zheng**”), a substantial shareholder, the chairman and the chief executive officer of the Company, that he had acquired a total of 250,000 ordinary shares of the Company (“**Share(s)**”) through his wholly-owned company, Great Brilliant Investment Holdings Limited, from the market on 14 December 2017 at an average price of approximately HK\$2.8926 per Share. The Shares represent approximately 0.01% of the total issued share capital of the Company as at the date of this announcement.

The Company believes that the latest increase in shareholding of Mr. Zheng demonstrates his confidence in the prospect of the Company and its subsidiaries.

By Order of the Board  
**Cosmo Lady (China) Holdings Company Limited**  
**Zheng Yaonan**  
*Chairman*

Hong Kong, 14 December 2017

*As at the date of this announcement, the Board comprises Mr. Zheng Yaonan, Mr. Zhang Shengfeng, Mr. Lin Zonghong, Mr. Cheng Zuming and Ms. Wu Xiaoli as executive directors of the Company; Mr. Wen Baoma and Mr. Yang Weiqiang as non-executive directors of the Company; and Mr. Yau Chi Ming, Dr. Dai Yiyi, Mr. Chen Zhigang and Mr. Lu Hong Te as independent non-executive directors of the Company.*