

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

**POSTPONEMENT OF 2017 SECOND EXTRAORDINARY GENERAL
MEETING
AND
EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the circular and the notice of China Everbright Bank Company Limited (the “**Company**”) regarding the 2017 second extraordinary general meeting (the “**EGM**”) dated 3 November 2017, which set out the time and venue of the EGM and the resolutions to be submitted at the EGM for the shareholders’ approval.

POSTPONEMENT OF THE EGM

Due to the reasons related to preparation for the meeting, after careful consideration by the Company, the EGM originally scheduled to be convened at 9:30 a.m. on Tuesday, 19 December 2017 will be postponed to be held at 9:30 a.m. on Thursday, 21 December 2017. The venue of the EGM will remain unchanged at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, PRC.

EXTENSION OF CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement for the shareholders to attend and vote at the EGM, the period for closure of the register of members for the EGM originally lasts from Sunday, 19 November 2017 to Tuesday, 19 December 2017 (both days inclusive). Due to the postponement of the EGM, the last date for closure of the register of members of the Company will be extended from Tuesday, 19 December 2017 to Thursday, 21 December 2017 (the last day inclusive). Accordingly, the share register of members of the Company will be closed during the period from Sunday, 19 November 2017 to Thursday, 21 December 2017 (both days inclusive). Holders of H Shares whose names appear on the H Share register of members of the Company on Thursday, 21 December 2017 are entitled to attend the EGM.

PROXY FORM

Save for the aforesaid changes, the proxy forms of the EGM will remain unchanged and valid for the postponed EGM. Shareholders who have not yet returned the proxy forms but intend to attend and vote at the EGM are advised to complete and return the proxy forms in accordance with the instructions printed thereon to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time fixed for holding the postponed EGM (i.e., by 9:30 a.m. on Wednesday, 20 December 2017). For the avoidance of doubt, any proxy form duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the postponed EGM, and the relevant shareholders are not required to submit the proxy forms again.

REPLY SLIP

Save for the aforesaid changes, the reply slip of the EGM will remain unchanged and valid for the postponed EGM. For the avoidance of doubt, any reply slip duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the postponed EGM, and the relevant shareholders are not required to submit the reply slips again.

On Behalf of the Board
China Everbright Bank Company Limited
TANG Shuangning
Chairman

Beijing, the PRC
14 December 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. Zhang Jinliang, Mr. Ma Teng and Ms. Li Jie; the Non-executive Directors are Mr. Tang Shuangning, Mr. Gao Yunlong, Mr. Cai Yunge, Mr. Zhang Shude, Mr. Li Huaqiang and Mr. Zhao Wei; and the Independent Non-executive Directors are Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai, Mr. Feng Lun and Mr. Wang Ligu.