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Union Medical Healthcare Limited

香港醫思醫療集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2138)

VOLUNTARY ANNOUNCEMENT ACQUISITION OF DENTAL CHAIN

This is a voluntary announcement made by the Company.

On 14 December 2017, the Company entered into a sale and purchase agreement in respect of the acquisition of the majority stake of two limited companies incorporated in Hong Kong (the “**Acquisition**”), which are engaged in the provision of dental services via multiple dental centers in Hong Kong (the “**Dental Chain**”). Completion of the sale and purchase of the Dental Chain is expected to take place by 31 December 2017.

According to the information available to the Company, the Dental Chain was founded in 2007. As at the date of this announcement, it is principally engaged in the operation of 6 dental clinics with 11 dentists registered on the General Register kept in accordance with the Dentists Registration Ordinance in Hong Kong.

The Company wishes to acquire the Dental Chain for the purpose of expanding its current dental operations.

As all the applicable percentage ratios under Rule 14.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in respect of the Acquisition are below 5%, the Acquisition does not constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Union Medical Healthcare Limited
LEE Gabriel
Executive Director

Hong Kong, 14 December 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lee Gabriel, Mr. Luk Kun Shing Ben and Mr. Yeung Chin Wan, and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.

**For identification purpose only*