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OP FINANCIAL INVESTMENTS LIMITED

東英金融投資有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1140)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 15 DECEMBER 2017

The Board is pleased to announce that each of the ordinary resolutions proposed at the EGM was duly passed by way of poll.

Reference is made to the circular (the “**Circular**”) of OP Financial Investments Limited (the “**Company**”) dated 29 November 2017. Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

Pursuant to Rule 13.39(4) of the Listing Rules and the articles of association of the Company, the voting of the resolutions (the “**Resolutions**”) proposed at the EGM held on 15 December 2017 had been taken by poll.

As at the date of the EGM, the issued share capital of the Company comprised 1,897,396,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

* For identification purpose only

As a majority of the votes were cast in favour of each of the Resolutions, each of the Resolutions was duly passed as ordinary resolution and the poll results are set out as follows:

Ordinary Resolutions		No. of Shares (%)	
		For	Against
1.	To approve the subscription agreement (the “ Subscription Agreement I ”) dated 16 November 2017 entered into between the Company and Wah Hing Global Investment Limited in relation to the subscription of 350,000,000 new Shares (the “ Subscription Shares I ”) and the transactions contemplated thereunder, and the granting of a specific mandate to the directors of the Company to allot and issue the Subscription Shares I pursuant to the terms and conditions set out in the Subscription Agreement I	555,048,571 (99.91%)	516,000 (0.09%)
2.	To approve the subscription agreement (the “ Subscription Agreement II ”) dated 16 November 2017 entered into between the Company and The People’s Insurance Company (Group) of China Limited in relation to the subscription of 25,000,000 new Shares (the “ Subscription Shares II ”) and the transactions contemplated thereunder, and the granting of a specific mandate to the directors of the Company to allot and issue the Subscription Shares II pursuant to the terms and conditions set out in the Subscription Agreement II	555,048,571 (99.91%)	516,000 (0.09%)
3.	To approve the subscription agreement (the “ Subscription Agreement III ”) dated 16 November 2017 entered into between the Company and Full House Investment Limited in relation to the subscription of 350,000,000 new Shares (the “ Subscription Shares III ”) and the transactions contemplated thereunder, and the granting of a specific mandate to the directors of the Company to allot and issue the Subscription Shares III pursuant to the terms and conditions set out in the Subscription Agreement III	553,738,651 (99.67%)	1,825,920 (0.33%)

Ordinary Resolutions		No. of Shares (%)	
		For	Against
4.	To approve the subscription agreement (the “ Subscription Agreement IV ”) dated 16 November 2017 entered into between the Company and CMBI SPC – Special Opportunities Fund Segregated Portfolio in relation to the subscription of 15,000,000 new Shares (the “ Subscription Shares IV ”) and the transactions contemplated thereunder, and the granting of a specific mandate to the directors of the Company to allot and issue the Subscription Shares IV pursuant to the terms and conditions set out in the Subscription Agreement IV	553,738,651 (99.67%)	1,825,920 (0.33%)

By Order of the Board of
OP Financial Investments Limited
Zhang Gaobao
Executive Director and Chief Executive Officer

Hong Kong, 15 December 2017

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Zhang Zhi Ping, Mr. Zhang Gaobo, Dr. Liu Zhiwei and Mr. Zhang Weidong; one non-executive Director, namely, Dr. Wu Zhong and three independent non-executive Directors, namely, Mr. Kwong Che Keung, Gordon, Professor He Jia and Mr. Wang Xiaojun.