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HARMONY AUTO

和諧汽車

China Harmony New Energy Auto Holding Limited

中國和諧新能源汽車控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03836)

VOLUNTARY ANNOUNCEMENT

This voluntary announcement is made by China Harmony New Energy Auto Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders of the Company and potential investors the latest information on the business operations of the Group.

Future Mobility Corporation Limited (“**FMC**”), the high-end “internet + intelligent electric vehicle” projects of which are invested by the Company, successfully launched the first BYTON electric SUV, and the trial sample vehicle of which will debut in the International Consumer Electronics Show (CES) in Las Vegas, the US in January 2018, and is available for customers’ subscription. The first mass production vehicles will be produced in large quantity and duly launched in 2019.

Establishing its global headquarters, plants and R&D centre in Nanjing Economic and Technological Development Zone, BYTON will receive various support and obtain various resources in different aspects such as policies, finance and business from Nanjing Economic and Technological Development Zone. BYTON intelligent electric vehicle industrial park, which has been listed as one of the significant projects in Jiangsu province, is highly valued and supported by provincial and municipal government.

INFORMATION ABOUT FMC

FMC is an exempted company incorporated in the Cayman Islands. It is a global smart electric cars company, aiming to build premium smart electric cars in China and shape the future for global automobile industry, in order to provide enjoyable time for people on the move. FMC has established offices in Nanjing, Beijing, Hong Kong, Munich and Silicon Valley, etc. In January of 2017, FMC had signed an agreement with Nanjing Development Zone to build a premium smart electric vehicle research & development and manufacturing base in Nanjing Development Zone, with a planned total annual production capacity of 300,000 units of smart electric cars, covering models such as SUV, sedan and MPV.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Harmony New Energy Auto Holding Limited
Feng Changge
Chairman and executive director

Zhengzhou, the People's Republic of China
15 December 2017

As of the date of this announcement, the executive directors of the Company are Mr. Feng Changge, Mr. Liu Finglei, Mr. Yang Lei, Ms. Ma Lintao and Ms. Feng Guo; the non-executive director of the Company is Mr. Fan Qihui; and the independent non-executive directors of the Company are Mr. Xiao Changnian, Mr. Liu Zhangmin and Mr. Xue Guoping.