

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerModern Media Holdings Limited (the "Company")Date Submitted2/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00072 Description : Ordinary shares of the Company						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000.00			
(2) Stock code : Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code : Descrip	tion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		·	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			

Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$80,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	No. of ordinary shares		e No. of other
	(1)	(2)	No of preference shares	classes of shares
Balance at close of preceding month	438,352,659			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	438,352,659			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme of the						
Company adopted						
pursuant to						
written resolutions						
passed by the						
sole						
shareholder of the						
Company as 24						
August 2009 (Note 1)						
(Note I)						
2.Exercise Price						
HK\$						
- Π.Ψ						
Meeting						
approved						
$\frac{(///)}{(///)}$						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)		- -				
		Iota	IA. (Ordina			
				ce shares)		
To tal formal		the first state	•	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	nency)					

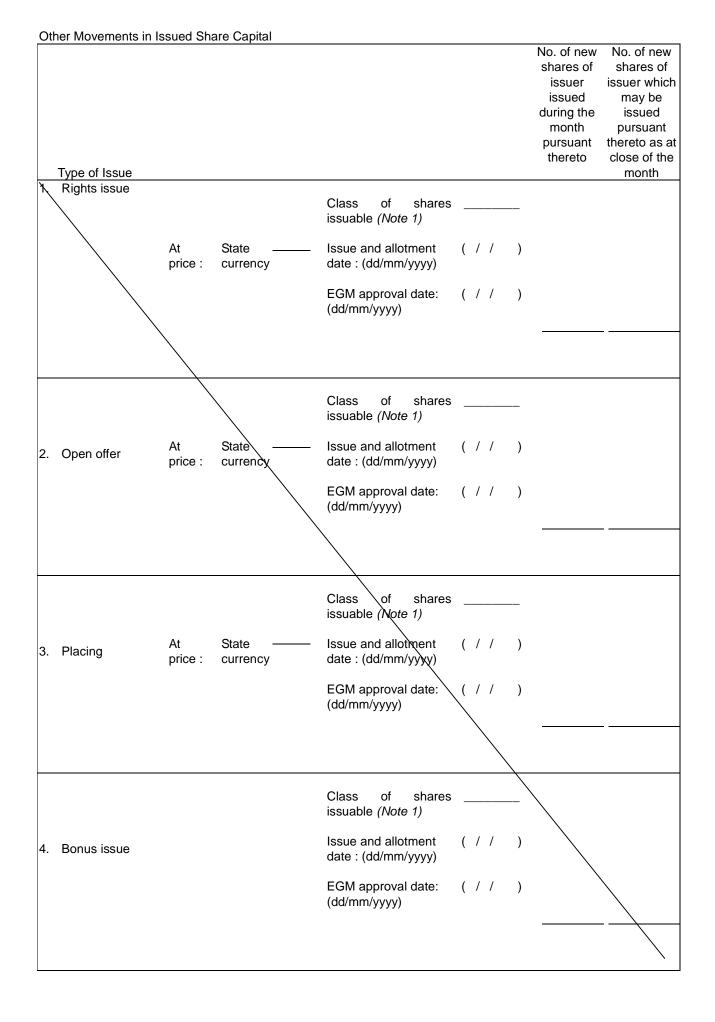
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	<u> </u>					- <u></u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable))				
		Total E	(Preferen	ary shares) ce shares) other class)		

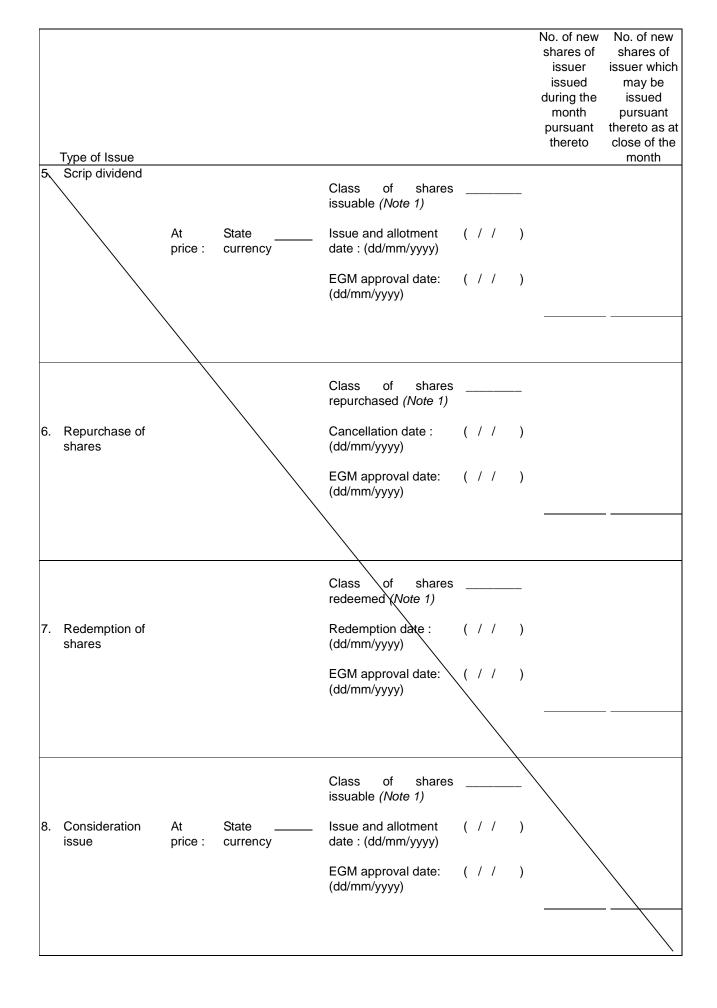
Warrants to Issue Shares of the Issuer which are to be Listed

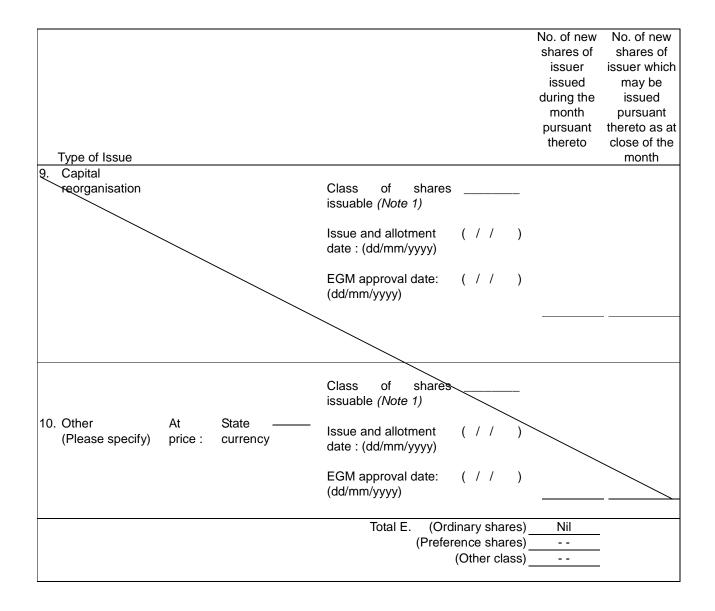
Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	+					
	-\					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\neq				
<u>3.</u>		_ \				
	_	\backslash	\			
			\backslash			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			\backslash	\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)					
	_			\backslash		
Subscription price EGM approval date					\backslash	
(if applicable)	(/ /)					\backslash
(33,1111, yyyy)	(otal C. (Ordina	ary shares)		_ \
			(Preferen	ce shares) ther class)		- \
			U)	uner viass/		- \

options (other than under Share Option Schemes)		
	No. of new shares	No. of new shares of
	of issuer issued	isquer which may be
		issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D (Ordinany abaraa)	4	\sim
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	o E):	
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issi	ued Share

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar of the Company (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.