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## 恒投證券 HENGTOU SECURITIES

*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “恒泰证券股份有限公司” and carrying on business in Hong Kong as “恒投證券” (in Chinese) and “HENGTOU SECURITIES” (in English))*

(the “Company”)  
(Stock Code: 01476)

### INSIDE INFORMATION POSSIBLE DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDERS

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was informed by nine shareholders of the Company (collectively, the “**Sellers**”) that, on 29 December 2017, the Sellers have entered into a legal binding framework sale and purchase agreement (the “**Framework Agreement**”) with CITIC Guoan Group Company Limited (“**Citic Guoan Group**”), pursuant to which the Sellers have agreed to sell, and Citic Guoan Group has agreed to purchase (through itself or nominee) a total of 779,687,560 domestic shares of the Company, representing approximately 29.94% of the issued share capital of the Company (the “**Disposal**”), subject to the signing of definitive agreement by the Sellers and Citic Guoan Group before 31 March 2018 and approval by China Securities Regulatory Commission. The estimated total consideration is RMB9,000 million. The final total consideration will be determined by audit firm and valuer with valuation date to be agreed in the definitive agreement.

The following table sets forth the number of shares of the Company disposed by each of the Sellers to Citic Guoan Group (or its nominee) pursuant to the Framework Agreement:

Name of the Sellers	Before completion of the Disposal		To be disposed by the Sellers to Citic Guoan Group (or its nominee)		After completion of the Disposal	
	<i>Number of domestic shares held</i>	<i>Approximate percentage</i>	<i>Number of domestic shares held</i>	<i>Approximate percentage</i>	<i>Number of domestic shares held</i>	<i>Approximate percentage</i>
Beijing Qingyun Intercontinental Technology Co., Ltd.	226,961,315	8.71%	226,961,315	8.71%	0	0%
Beijing Huijin Jiaye Investment Co., Ltd.	206,182,000	7.92%	65,114,185	2.50%	141,067,815	5.42%
Beijing Hongzhi Huitong Industrial Co., Ltd.	154,000,000	5.91%	154,000,000	5.91%	0	0%
Jinan Bojie Narong Information Technology Co., Ltd.	81,000,000	3.11%	81,000,000	3.11%	0	0%
Zhongchang Hengyuan Holdings Limited	75,100,000	2.88%	75,100,000	2.88%	0	0%
Shanghai Yida Technology Investment Co., Ltd.	60,768,000	2.33%	60,768,000	2.33%	0	0%
Weifang Keyu Technology Co., Ltd.	56,188,685	2.16%	56,188,685	2.16%	0	0%
Beijing Huacheng Hongtai Industrial Co., Ltd.	54,555,375	2.09%	54,555,375	2.09%	0	0%
Beijing Huifutong International investment Co., Ltd.	6,000,000	0.23%	6,000,000	0.23%	0	0%

The Company has been informed by the Sellers and Citic Guoan Group that (i) the Sellers are unrelated to Citic Guoan Group, and (ii) Citic Guoan Group did not hold any shares of the Company and was not a connected person of the Company prior to the Disposal.

**The Disposal is subject to the signing of the definite agreement and conditions thereunder. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Pang Jiemin**  
*Chairman*

Beijing, the PRC  
2 January 2018

*As at the date of this announcement, the Board comprises Mr. Pang Jiemin and Mr. Wu Yigang as executive Directors, Mr. Zhang Tao and Mr. Sun Chao as non-executive Directors, and Ms. Zhou Jianjun and Dr. Lam Sek Kong as independent non-executive Directors.*