

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Zhongzhi Pharmaceutical Holdings Limited 2/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3737</u> Descrip	otion :	ZHONGZH	I PHARM
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	1,560,000,000	HK\$0.01	HK\$15,600,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,560,000,000	HK\$0.01	_HK\$15,600,000.00
(2) Stock code :Descrip	otion : <u></u>		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descrip	otion : <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u></u> Descrip	otion : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$15,600,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of	840.000.000			
preceding month	840,000,000			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	840,000,000			

III. Details of Movements in Issued Share Capital

	Share Options ((under Share	Option Schemes	of the Issuer)
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Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	Ν	lovement durii	ng the month		thereto	thereto as at close of
approval date			-		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
,						
2.Exercise Price						
HK\$						
Meeting						
approved						
Ordinary shares						
(Note 1)						
3.Exercise Price						
HK\$						
Meeting						
approved						
(/ /)						
Ordinary shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)		
			(Preferenc	e shares)		
				her class)		
Total funds raised d	luring the mo	oth from exerci				
of options (State cu			~~			
	, , ,					

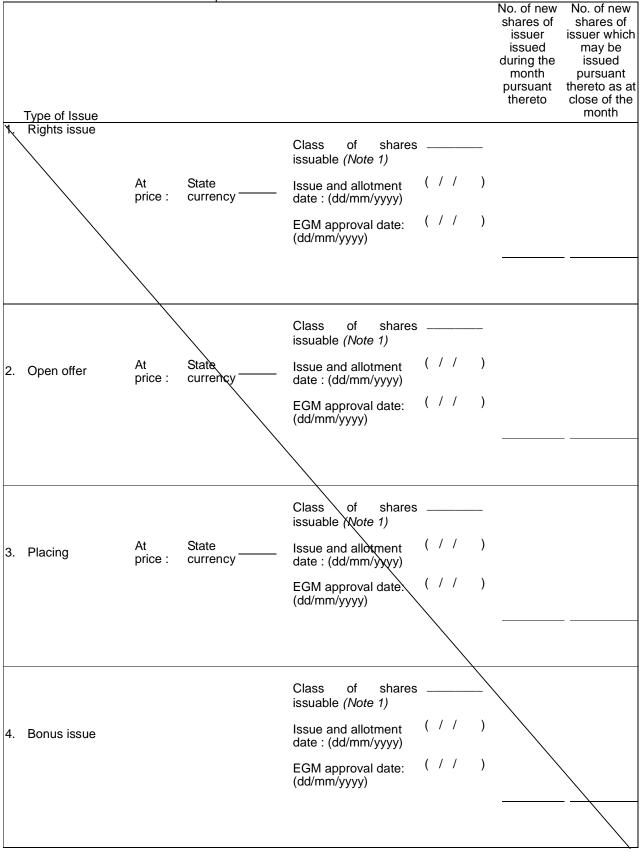
Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>						
(/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
\\	\backslash					
(/ /) Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price	\rightarrow					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>3.</u>						
(/ /)		/				
Stock code (if listed) Class of shares			\backslash			
issuable (Note 1)						
Subscription price			\backslash	、		
(if applicable)				\backslash		
1	(/ /)				
4				\backslash		
(/ /) Stock code (if listed)				\backslash		
Class of shares					\backslash	
issuable (Note 1) Subscription price						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	()				\backslash
(300/1111/ yyyy)]				\mathbf{n}
		Total B	. (Ordina	ary shares)		<u> </u>
			(Preieren) (O	ce shares)		- \
			(0			- \

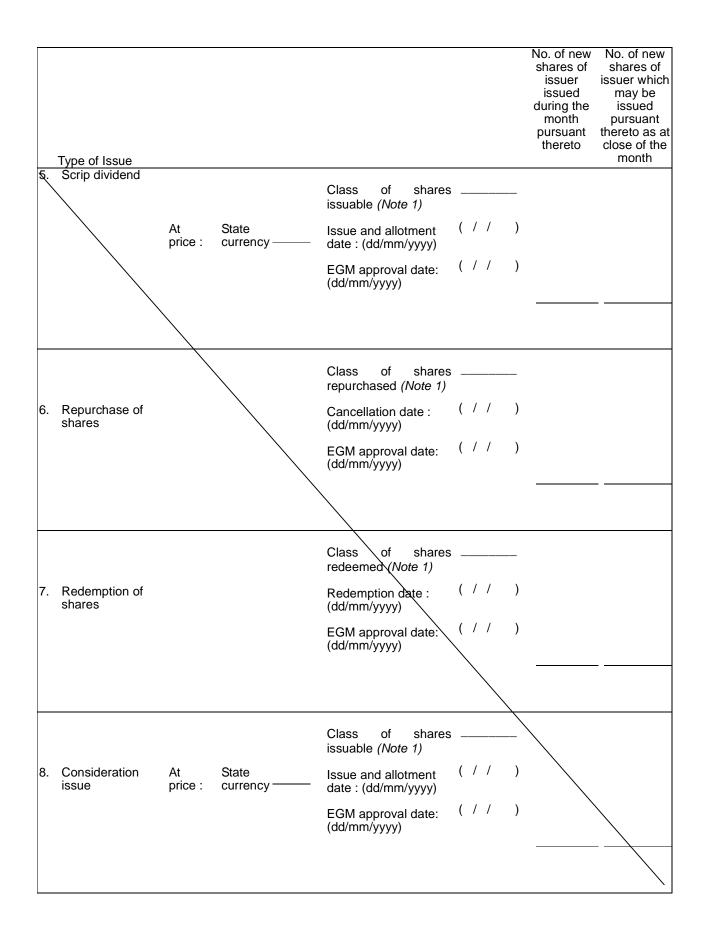
Convertibles	i.e.	Convertible into	Shares of	the Issuer	which are	to be Listed)	

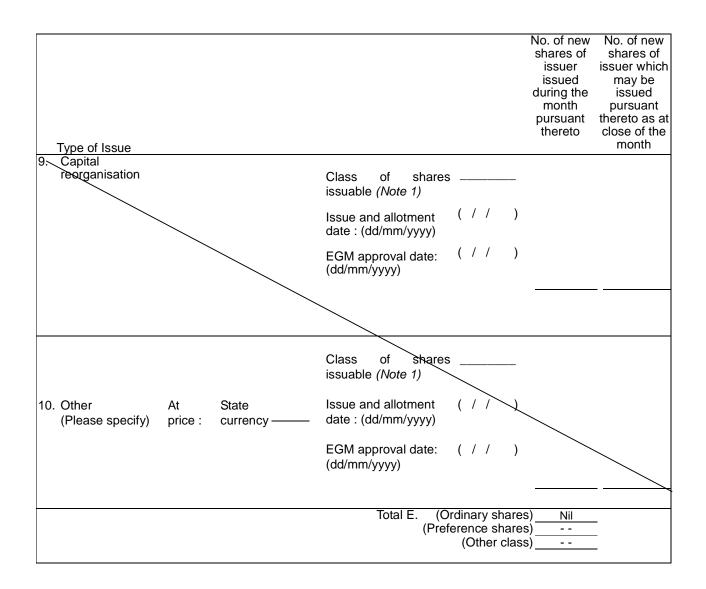
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>		_ \				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	vrv sharos)		
		1	(Preferen	ce shares) ther class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)	-	
2.		
(/ /) shares (Note 1)	-	
3		
		<u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

Remarks (if any):

Submitted by: Tricor Investor Services Limited

Title: Branch share registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.