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COOLPAD GROUP LIMITED

酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

INSIDE INFORMATION

DISPOSAL OF SHARES BY THE FORMER SUBSTANTIAL SHAREHOLDER

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

DISPOSAL OF SHARES BY THE FORMER SUBSTANTIAL SHAREHOLDER

The Company has been notified by Leview Mobile HK Limited on 11 January 2018 that Leview Mobile HK Limited has sold and the Purchaser has purchased 551,367,386 Sale Shares. The Company has also been notified that the Completion occurred on 11 January 2018. Accordingly, Leview Mobile HK Limited ceased to be the Shareholder and the Purchaser has become a substantial Shareholder.

Immediately before the Completion, Leview Mobile HK Limited was interested in 551,367,386 Shares, representing approximately 10.95% of the issued share capital of the Company as at the date of this announcement. Immediately after Completion, Leview Mobile HK Limited ceased to have any interest in the Company and the Purchaser has become interested in 551,367,386 Shares, representing approximately 10.95% of the issued share capital of the Company as at the date of this announcement.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Based on the information available to the Company as at the date of this announcement, the shareholding structure of the Company (i) immediately before the Completion; and (ii) immediately after the Completion, are as follows:

	Immediately before Completion		Immediately after Completion	
	Shares	approximate %	Shares	approximate %
Power Sun Ventures Limited	897,437,000	17.83	897,437,000	17.83
Purchaser	0	0	551,367,386	10.95
Leview Mobile HK Limited	551,367,386	10.95	0	0
Data Dreamland Holding Limited (<i>Note 1</i>)	462,889,484	9.20	462,889,484	9.20
Wintech Consultants Limited (<i>Note 2</i>)	483,000	0.01	483,000	0.01
Other Shareholders	3,121,230,610	62.01	3,121,230,610	62.01
Total	<u>5,033,407,480</u>	<u>100.00</u>	<u>5,033,407,480</u>	<u>100.00</u>

Notes:

- (1) The entire issued share capital of Data Dreamland Holding Limited is held by Barrie Bay (PTC) Limited. Barrie Bay (PTC) Limited is acting as the trustee of the Barrie Bay Unit Trust. The Barrie Bay Unit Trust is a unit trust held by HSBC International Trustee Limited, which is acting as the trustee of the Barrie Bay Trust. The Barrie Bay Trust is a discretionary trust set up by Mr. Guo Deying and Ms. Yang Xiao (the spouse of Mr. Guo) and the beneficiary objects of which include the children of Mr. Guo Deying and Ms. Yang Xiao.
- (2) Mr. Guo Deying is taken to be interested in the 483,000 shares held by Wintech Consultants Limited as he is one out of the three directors of Wintech Consultants Limited and the other two directors are accustomed in accordance with Mr. Guo Deying's direction.

DEFINITIONS

In this announcement, the following terms and expressions (unless the context otherwise requires) shall have the following respective meanings:

“Board”	the board of Directors
“Company”	Coolpad Group Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 2369)
“Completion”	completion of the Transaction
“Director(s)”	the director(s) of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China

“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange
“Purchaser”	Zeal Limited, a company incorporated in Cayman Islands
“Sale Shares”	551,367,386 Shares, being the Shares subject to the Transaction, and Sale Share means each of the Sale Shares
“Share(s)”	ordinary share(s) of par value HK\$0.01 each in the issued share capital of the Company
“Shareholder(s)”	the holder(s) of the shares in the Company
“SFO”	Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Transaction”	the sale and purchase of Sale Shares between Leview Mobile HK Limited and the Purchaser
“%”	percent

By order of the Board
Coolpad Group Limited
Liu Hong
Chairman

Hong Kong, 11 January 2018

As at the date of this announcement, the executive Directors are Mr. Liu Hong and Mr Jiang Chao; the independent non-executive directors are Dr Huang Dazhan, Mr Xie Weixin, and Mr Chan King Chung.