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宏华集团
HONGHUA GROUP

HONGHUA GROUP LIMITED

宏華集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 196)

**PARTIAL REDEMPTION OF SENIOR NOTES DUE 2019
(DEBT STOCK CODE: 5805)**

Reference is made to the announcement of Honghua Group Limited (the “**Company**”) dated 19 September 2014 (the “**2019 Notes Announcement**”) in relation to issuance of the 7.45% senior notes due 2019 (the “**2019 Notes**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the 2019 Notes Announcement.

Pursuant to the terms of the indenture dated as of 25 September 2014 (as amended or supplemented from time to time) and entered into between the Company and Citicorp International Limited as Trustee (the “**Trustee**”) in connection with the issuance of the 2019 Notes, the Company announces today that it has informed the Trustee and holders of the 2019 Notes that US\$77,000,000 in principal amount of the outstanding 2019 Notes will be redeemed on 12 February 2018 (the “**Redemption Date**”) at a redemption price equal to 103.725% of the principal amount thereof, plus accrued and unpaid interest, if any, to the Redemption Date.

As of the date of this announcement, the outstanding principal amount of the 2019 Notes is US\$200.0 million. Upon completion of the redemption on the Redemption Date, the outstanding principal amount of the 2019 Notes will be US\$123,000,000 and all redeemed 2019 Notes will be cancelled.

By Order of the Board
Honghua Group Limited
Chen Yajun
Chairman

Hong Kong, 12 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. Chen Yajun (Chairman), Mr. Zhang Mi and Mr. Ren Jie, the non-executive directors of the Company are Mr. Han Guangrong and Mr. Chen Wenle, and the independent non-executive directors of the Company are Mr. Liu Xiaofeng, Mr. Chen Guoming, Ms. Su Mei, Mr. Poon Chiu Kwok, Mr. Chang Qing and Mr. Wu Yuwu.