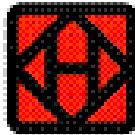


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K. H. Group Holdings Limited

劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

SUPPLEMENTARY ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2017

References are made to the prospectus issued by K. H. Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 8 March 2016 (the “**Prospectus**”) and the annual report of the Company for the year ended 31 March 2017 (the “**Annual Report**”) published on the websites of the Stock Exchange and the Company on 19 July 2017. Unless otherwise defined, capitalized terms used herein shall bear the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide to the shareholders of the Company and the potential investors with the following supplementary information in the Annual Report.

Deed of Non-Competition

As disclosed in the Prospectus, New Grace Gain, Mr. Yeung, Mr. Lau and Mr. Yue (together, the “**Covenantors**”) executed a deed of non-competition dated 19 February 2016 (the “**Deed of Non-Competition**”) containing certain non-competition undertakings given in favour of the Group with effect from the date of listing of the Company on 18 March 2016 (the “**Listing Date**”) and for so long as the shares of the Company remain so listed on the Stock Exchange and the Covenantors are regarded as controlling shareholders of the Company (within the meaning of the Listing Rules), details of which are disclosed in the section headed “Relationship with Controlling Shareholders – Non-Competition Undertakings” in the Prospectus.

As at the date of the Annual Report, the Covenantors have provided a written confirmation to the Company of their compliance with the Deed of Non-Competition since the Listing Date and up to the date of the Annual Report.

The Board, including the independent non-executive Directors, have reviewed compliance of the Deed of Non-Competition and were satisfied that the terms of the Deed of Non-Competition had been duly complied with for the year ended 31 March 2017.

The supplementary information set out in this announcement does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board
K. H. Group Holdings Limited
Yu Shiu Tin Paul
Chairman and executive Director

Hong Kong, 12 January 2018

As at the date of this announcement, the executive Directors are Mr. Yu Shiu Tin Paul (Chairman), Mr. Yeung Sau Ming Boris and Ms. Chan Lai Kuen; and the independent non-executive Directors are Mr. Chan Kee Huen Michael, Mr. Cheng Yan Kee, Mr. Cheung Chi Fai Frank and Professor Chung Hung Kwan Barnabas.