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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement on Obtaining the Eligibility of Zhunge'er Mining Park in Inner Mongolia to become a National Mining Park" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 13 January 2018 is enclosed hereto as overseas regulatory announcement.

By Order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 12 January, 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Han Jianguo and Dr. Li Dong as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.

China Shenhua Energy Company Limited Announcement on Obtaining the Eligibility of Zhunge'er Mining Park in Inner Mongolia to become a National Mining Park

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

Recently, the Ministry of Land and Resources issued the “Notice on Approving the Eligibility of 16 National Mining Parks Including Woxi, Yuanling County, Hunan Province” (Guo Tu Zi Ting Han [2017] No. 1907), granting Zhunge'er Mining Park in Inner Mongolia the eligibility to become a national mining park. For mining parks that are eligible to become national mining parks shall complete the preparation and release of the layout of national mining parks as required and shall also complete the construction of mining parks within the prescribed timeframe and apply for the official naming in accordance with relevant procedures.

The Zhunge'er Mining Park in Inner Mongolia, which is located in the mining reclamation area of Heidaigou and Ha'erwusu Open-pit Mines at Zhunge'er Mines operated by China Shenhua Energy Company Limited, has a planned area of approximately 16.91km². The mining park has been built on top of the existing national green mines with the theme of the vestiges and remainders of open-pit mines. By demonstrating the operation process of open-pit mining and the restoration and reclamation of mines, the park plans to showcase the mine vestiges remained in the Zhunge'er Mining Area amid the development of coalfields, the coordinated development between green mines and the modern sightseeing agriculture and animal husbandry so as to build a national mining park that integrates scientific research and science popularization of mines, tourism and recreation as well as ecological protection.

Announcement is hereby given.

By order of the Board of Directors

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

13 January 2018