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Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

CHANGE OF EMPLOYEE REPRESENTATIVE SUPERVISOR OF THE COMPANY

This announcement is made pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

All members of the committee (the "**Supervisory Committee**") of supervisors (the "**Supervisor (s)**") of Central China Securities Co., Ltd. (the "**Company**") hereby guarantee the truthfulness, accuracy and completeness of the contents of this announcement, and accept several and joint responsibilities for any false information, misleading statements or material omissions in this announcement.

The Supervisory Committee of the Company received a written letter of resignation from the Supervisor of the Company Ms. Wang Jing ("**Ms. Wang**") on 12 January 2018. Due to work arrangements, Ms. Wang will resign as an employee representative Supervisor of the fifth session of the Supervisory Committee. Ms. Wang has confirmed that she has no disagreement with the Supervisory Committee and the board (the "**Board**") of directors (the "**Directors**") of the Company, and there is no matter that needs to be brought to the attention of the shareholders of the Company. The Supervisory Committee would like to express its sincere gratitude to Ms. Wang for her contributions to the Company during her tenure of office as an employee representative Supervisor.

The Company held the employee representatives' meeting on the date of this announcement, during which Ms. Xiao Yichen ("**Ms. Xiao**") was appointed as the employee representative Supervisor for the fifth session of the Supervisory Committee, with immediate effect until the expiry of the term of office of the fifth session of the Supervisory Committee.

The biographical details of Ms. Xiao are as follows:

Ms. Xiao Yichen, aged 33, has worked in the Company since March 2010, where she successively served as an employee in the Investment Banking Headquarter, the person-in-charge of the quality control department under the Capital Market Headquarter, the person-in-charge of the quality control department I under the Comprehensive Management Department of Investment Banking and the assistant general manager of the Comprehensive Management Department of Investment Banking. Ms. Xiao obtained a bachelor's degree in accounting from Wuhan University in June 2007 and a master's degree in accounting from the University of Melbourne in December 2009.

The abovementioned employee representative Supervisor will receive remuneration in accordance with her management position in the Company and the relevant remuneration management system of the Company, and will not receive any additional remuneration from the Company for serving as an employee representative Supervisor during her term of office.

Save as disclosed above, as at the date of this announcement, the abovementioned employee representative Supervisor confirmed that (i) she has not held any position of the Company and its subsidiaries nor any directorship in other listed companies for the past three years; (ii) she does not have any relationship with any Directors, Supervisors, senior management, substantial or controlling shareholders of the Company; and (iii) she does not have any interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, in relation to the appointment of the abovementioned employee representative Supervisor, there is no information which is discloseable nor is/was she involved in any of the matters required to be disclosed pursuant to any of the requirements under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and there is no matter that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

By order of the Board of
Central China Securities Co., Ltd.
Jian Mingjun
Chairman

Henan, the PRC
12 January 2018

As at the date of this announcement, the Board comprises executive Director Mr. JIAN Mingjun, non-executive Directors Mr. LI Xingjia, Mr. WANG Lixin, Mr. ZHANG Qiang, Mr. ZHANG Xiaoqi and Mr. YU Zeyang, and independent non-executive Directors Mr. YUAN Dejun, Mr. YUEN Chi Wai, Mr. NING Jincheng and Mr. YU Xugang.