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華融國際金融控股有限公司

HUARONG INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 993)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Huarong International Financial Holdings Limited (the “**Company**”) in compliance with the announcement requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 12 January 2018, the Company, as the borrower, entered into a Credit Limit Agreement and a Working Capital Loan Agreement (collectively, the “**Facility Agreements**”) with a bank as the lender in relation to a loan facility in an aggregate amount of up to RMB350,000,000 (the “**Facility**”). The Facility shall be drawn in Renminbi or its equivalent amount in other optional currency(ies). The interest under the Facility shall be calculated on a quarterly basis.

A letter of comfort (the “**Comfort Letter**”) shall be duly issued by China Huarong Asset Management Co., Ltd. (“**China Huarong**”), the controlling shareholder of the Company, within three (3) months of the first drawdown date of the Company according to the Facility Agreements. Under the Comfort Letter, as long as the Facility remains outstanding, China Huarong has undertaken to, among others, maintain its status as the Company’s controlling shareholder. During the term of the Facility Agreements, the Company shall be directly or indirectly at least 51% beneficially owned and controlled by China Huarong, which in turn shall have the Ministry of Finance of the PRC as its controlling shareholder. In addition, China Huarong shall maintain its listing status in The Stock Exchange of Hong Kong Limited.

As at the date of this announcement, 1,830,117,664 shares of the Company were beneficially owned by Camellia Pacific Investment Holding Limited (“**Camellia**”) which is wholly-owned by China Huarong International Holdings Limited (“**CHIH**”). CHIH was in turn owned as to 11.90% by Huarong Zhiyuan Investment & Management Co., Ltd. and 88.10% by Huarong Real Estate Co., Ltd., respectively, both of which were wholly-owned by China Huarong. Therefore, China Huarong and CHIH were deemed or taken to be interested in all the shares of the Company beneficially owned by Camellia by virtue of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), representing approximately 51% of the entire issued share capital of the Company.

The Company will continue to comply with the disclosure requirements under Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the relevant obligation continue to exist.

By order of the Board
Huarong International Financial Holdings Limited
Wang Qiang
Chairman

Hong Kong, 12 January 2018

As at the date of this announcement, the executive directors of the Company are Mr. Wang Qiang, Mr. Lai Jinyu and Dr. Niu Shaofeng, the non-executive director is Ms. Fan Haibo, and the independent non-executive directors are Dr. Wong Tin Yau Kelvin, Mr. Ma Lishan and Mr. Guan Huanfei.