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**Dalian Port (PDA) Company Limited\***

**大連港股份有限公司**

*(a sino-foreign joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 2880)**

**ANNOUNCEMENT  
GRANT OF WAIVER FROM CSRC**

Reference is made to the announcements of Dalian Port (PDA) Company Limited\*(the “**Company**”) dated 20 December 2017 and 5 January 2018 (the “**Announcements**”) in relation to, amongst other things, the Proposed Restructuring (as defined in the Announcements) and the grant of waiver from strict compliance with Note 6(a) of Rule 26.1 of the Takeovers Code by the SFC. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

**GRANT OF WAIVER**

The Company is advised by Dalian Port Corporation Limited on 12 January 2018 that Gang Hang Development has applied to the CSRC for a waiver from making a mandatory general offer for the Shares of the Company, and that the said waiver has been granted by the CSRC.

As disclosed in the Announcements, the completion of the Proposed Restructuring will be subject to the obtaining of the waivers to be granted by the SFC and the CSRC. As at the date of this announcement, both waivers have been obtained.

**COMPLIANCE WITH THE LISTING RULES AND TAKEOVERS CODE**

The Company will make further announcement(s) in respect of the progress of the Proposed Restructuring as and when required under the Takeovers Code and/or the Listing Rules.

By Order of the Board  
**Dalian Port (PDA) Company Limited\***  
**WANG Jilu LEE, Kin Yu Arthur**  
*Joint Company Secretaries*

Dalian City, Liaoning Province, the PRC  
12 January 2018

As at the date of this announcement, the Board comprises:

*Executive Directors:* ZHANG Yiming and WEI Minghui

*Non-executive Directors:* BAI Jingtao, XU Song, ZHENG Shaoping and YIN Shihui

*Independent non-executive Directors:* WANG Zhifeng, SUN Xiyun and LAW Man Tat

\* *The Company is registered as Non-Hong Kong Company under Part XI of the previous Companies Ordinance (equivalent to Part 16 of the Companies Ordinance with effect from 3 March 2014) under the English name “Dalian Port (PDA) Company Limited”.*