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**CIL Holdings Limited**

**華建控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock code: 00479)

**COMPLETION OF PLACING OF  
NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



**博大證券有限公司**  
**Partners Capital Securities Limited**

The Board is pleased to announce that completion of the Placing took place on 12 January 2018 in accordance with the terms and conditions of the Placing Agreement, and an aggregate of 720,000,000 Placing Shares have been successfully placed by the Placing Agent.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 22 December 2017. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

## COMPLETION OF THE PLACING OF NEW SHARES

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled and the completion of the Placing took place on 12 January 2018 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 720,000,000 Placing Shares have been successfully placed by the Placing Agent and were allotted and issued to not less than six Placees at the Placing Price of HK\$0.1 per Placing Share. The Placing Shares represent approximately 16.61% of the entire issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately after completion of the Placing.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of the Company and connected persons (as defined under the Listing Rules) of the Company.

The net proceeds from the Placing, after deducting placing commission and other fees and expenses, are approximately HK\$69.12 million. The Company intends to use the net proceeds from the Placing for repayment of the existing loans of the Group and for the general working capital of the Group.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company as a result of the completion of the Placing:

Shareholders	Immediately before the completion of the Placing		Immediately upon the completion of the Placing	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Mr. Ke Jun Xiang <sup>(Note 1)</sup>	877,660,000	24.28	877,660,000	20.25
Mr. Wilson Wong <sup>(Note 2)</sup>	98,000,000	2.71	98,000,000	2.26
<b>Sub-total</b>	<b>975,660,000</b>	<b>27.99</b>	<b>975,660,000</b>	<b>22.51</b>
<b>Public Shareholders</b>				
The Placees	–	–	720,000,000	16.61
Other public shareholders	2,639,485,846	73.01	2,639,485,846	60.88
<b>Total</b>	<b>3,615,145,846</b>	<b>100.00</b>	<b>4,335,145,846</b>	<b>100.00</b>

*Notes:*

1. Mr. Ke Jun Xiang (“**Mr. Ke**”), Chairman and Chief Executive Officer, held 619,420,000 Shares and through Trade Honour Limited, Global Work Management Limited and Ample Key Limited, held 50,900,000, 1,500,000 and 80,000,000 Shares respectively. Ms. Wang Jian Ping, the spouse of Mr. Ke, wholly owned State Thrive Limited and Shine Fill Limited, which held 62,920,000 and 62,920,000 Shares respectively.

Mr. Ke has charged 80,000,000 Shares which are held by Ample Key Limited to Universe Asia Finance Limited an authorised institution as defined in the Money Leader Ordinance, as security for a loan facility to Mr. Ke.

2. Mr. Wilson Wong has personal interest in 98,000,000 Shares as a beneficial owner and he is the deputy chairman of the Company and an executive Director.

By order of the Board  
**CIL Holdings Limited**  
**Ke Jun Xiang**  
*Chairman*

Hong Kong, 12 January 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Ke Jun Xiang (Chairman and Chief Executive Officer), Mr. Wilson Wong (Deputy Chairman), Ms. Lo Yuen Chung and Mr. Fu Daoding; the non-executive directors of the Company are Mr. Chow Yeung Tuen, Richard and Mr. Li Chung Kai, Philip; and the independent non-executive directors of the Company are Mr. Kwok Yam Sheung, Mr. Chan Siu Kay and Mr. Choi Chin Yu.*

\* *For identification only*