



海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

REPLY SLIP FOR HOLDERS OF H SHARES FOR ATTENDING
THE EXTRAORDINARY GENERAL MEETING TO BE HELD ON 1 MARCH 2018

To: Haitong Securities Co., Ltd. (the "Company")

Name and registered address of shareholder(s)^(Note 1): _____
_____ (telephone number(s))^(Note 2): _____),

being registered holder of^(Note 3): _____ H Shares of the Company. I/We intend to attend (in person or by proxy) the Extraordinary General Meeting to be held at Jing Song Hall, 4/F, Pine City Hotel, No. 777 Zhaojiabang Road, Shanghai, the PRC on Thursday, 1 March 2018 at 1:30 p.m.

Signature of shareholder(s): _____

Date: _____

Notes:

1. Please insert full name(s) (in Chinese or in English) and address(es) (as it is recorded in the register of members of the Company) in block letters.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number of H Shares registered under your name(s).
4. For holders of H Shares of the Company, the completed and signed reply slip for attending the Extraordinary General Meeting should be delivered to the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Friday, 9 February 2018 in person or by mail. In order to attend and vote at the Extraordinary General Meeting, holders of H Shares of the Company should ensure that all transfer documents, accompanied by the relevant share certificates, are lodged with the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before 4:30 p.m. on Monday, 29 January 2018.

* For identification purpose only