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BLOCKCHAIN GP
區塊鏈集團有限公司

BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

UPDATE ON WINDING UP PETITION

This announcement is made by Blockchain Group Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 15 September 2017, 26 September 2017, 13 October 2017, 15 November 2017, 20 November 2017, 11 December 2017 and 15 January 2018. Capitalized terms used in this announcement shall have the same meanings as defined in the Company’s announcement dated 13 October 2017.

The Company wishes to announce that by a Consent Summons dated 19 January 2018, the parties to the Petition have applied to the High Court of Hong Kong for an order by consent that, among other things, the hearing originally scheduled to be heard on 22 January 2018 be vacated. By a letter dated 19 January 2018 from the High Court of Hong Kong, it was ordered that, among other things, such hearing be vacated and be adjourned to a date to be fixed by the parties.

The Company will seek further legal advice and endeavor to agree on a settlement with the Petitioner on the matter. Further announcement(s) will be published as and when necessary to keep the shareholders and potential investors informed.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 22 January 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Li Dongfan, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon and Mr. Chen Wenfang. The non-executive Director is Mr. Su Yichao. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Chin Hon Siang and Mr. Lin Hann Ruey.