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GLOBAL MASTERMIND CAPITAL LIMITED

環球大通投資有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 905)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE INTERIM REPORT
OF THE COMPANY
FOR THE SIX MONTHS ENDED 30 JUNE 2017**

Reference is made to the interim report of Global Mastermind Capital Limited (the “Company”) for the six months ended 30 June 2017 (the “Interim Report”) published on the websites of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Company on 28 September 2017. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Interim Report.

In addition to the information provided in the Interim Report, the Company would like to further inform the shareholders of the Company and potential investors the following information:

* For identification purposes only

INVESTMENT

The Group discloses its list of all investments with a value greater than five per cent of the Group's gross assets and at least the ten largest investments at 30 June 2017 as follows:

Equity securities in Hong Kong

Name of investee company	Number of shares held as at 30 June 2017	Proportion of investee's capital owned as at 30 June 2017 %	Cost of investment as at 30 June 2017 HK\$'000	Market value as at 30 June 2017 HK\$'000	Fair value gain/(loss) recognized for the six months ended 30 June 2017 HK\$'000	Gain on disposal for the six months ended 30 June 2017 HK\$'000	Dividend received/receivable for the six months ended 30 June 2017 HK\$'000	Dividend Cover	Net assets attributable to the Company as at 30 June 2017 HK\$'000
Tai United Holdings Limited (Stock code: 718) (Note: 3)	62,635,000	1.1930	64,407	80,799	6,856	604	–	N/A	50,491
Huayi Tencent Entertainment Company Limited (Stock code: 419) (Note: 4)	153,800,000	1.1394	95,076	50,754	(21,532)	–	–	N/A	11,438
Brockman Mining Limited (Stock code: 159) (Note: 5)	270,088,000	3.2222	44,597	40,513	4,321	–	–	N/A	14,641
Yunfeng Financial Group Limited (Stock code: 376) (Note: 6)	6,780,000	0.2798	98,035	30,607	(7,458)	–	–	N/A	11,935
Frontier Services Group Limited (Stock code: 500) (Note: 7)	24,684,000	1.7027	24,462	36,285	10,614	–	–	N/A	8,751
Kingston Financial Group Limited (Stock code: 1031) (Note: 8)	10,000,000	0.0735	36,608	28,200	(5,300)	–	–	N/A	14,407
China Information Technology Development Limited (Stock code: 8178) (Note: 9)	189,984,000	3.3260	26,435	24,698	(2,280)	–	–	N/A	18,150
NetMind Financial Holdings Limited (now known as CST Group Limited) (Stock code: 985) (Note: 10)	500,000,000	1.2920	27,030	16,500	(13,500)	–	–	N/A	9,759
China State Construction International Holdings Limited (Stock code: 3311) (Note: 11)	912,000	0.0203	9,587	12,184	1,605	900	–	N/A	5,785
SkyNet Group Limited (now known as SuperRobotics Limited) (Stock code: 8176) (Note: 12)	840,000	0.1845	6,708	7,804	388	38	–	N/A	429
			432,945	328,344	(26,286)	1,542	–		

Notes:

- (1) The cost of investment, market value, net assets attributable to the Company, fair value gain/(loss) recognized and gain on disposal of the investments in the above table have been subject to rounding adjustment. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
- (2) The transactions of the above equity securities were conducted during the period from 1 January 2017 to 30 June 2017.
- (3) According to the latest published annual report of Tai United Holdings Limited (“**Tai United**”) for the nine months ended 31 December 2016, it had net asset value of HK\$4,232,230,000 as at 31 December 2016, recorded revenue of HK\$8,102,730,000 and a net profit of HK\$41,107,000 for the nine months ended 31 December 2016. During the six months ended 30 June 2017, the Group disposed of 4,620,000 shares of Tai United and recorded a net realised gain on disposal of approximately HK\$604,000.
- (4) According to the latest published annual report of Huayi Tencent Entertainment Company Limited for the year ended 31 December 2016, it had net asset value of HK\$1,003,869,000 as at 31 December 2016, recorded revenue of HK\$135,633,000 and a net loss of HK\$138,779,000 for the year ended 31 December 2016.
- (5) According to the latest published interim report of Brockman Mining Limited for the six months ended 31 December 2016, it had net asset value of HK\$454,378,000 as at 31 December 2016, recorded revenue of HK\$ Nil and a net loss of HK\$26,169,000 for the six months ended 31 December 2016.
- (6) According to the latest published interim results of Yunfeng Financial Group Limited for the six months ended 30 June 2017, it had net asset value of HK\$4,265,643,000 as at 30 June 2017, recorded revenue of HK\$9,457,000 and a net loss of HK\$236,699,000 for the six months ended 30 June 2017.
- (7) According to the latest published interim results of Frontier Services Group Limited for the six months ended 30 June 2017, it had net asset value of HK\$513,933,000 as at 30 June 2017, recorded revenue of HK\$322,838,000 and a net loss of HK\$83,372,000 for the six months ended 30 June 2017.
- (8) According to the latest published annual report of Kingston Financial Group Limited for the year ended 31 March 2017, it had net asset value of HK\$19,601,138,000 as at 31 March 2017, recorded revenue of HK\$2,878,897,000 and a net profit of HK\$1,492,583,000 for the year ended 31 March 2017.
- (9) According to the latest published interim report of China Information Technology Development Limited for the six months ended 30 June 2017, it had net asset value of HK\$545,713,000 as at 30 June 2017, recorded revenue of HK\$24,161,000 and a net loss of HK\$52,092,000 for the six months ended 30 June 2017.

- (10) According to the latest published annual report of NetMind Financial Holdings Limited (now known as CST Group Limited) for the year ended 31 March 2017, it had net asset value of HK\$755,315,000 as at 31 March 2017, recorded revenue of HK\$26,937,000 and a net loss of HK\$305,268,000 for the year ended 31 March 2017.
- (11) According to the latest published interim results of China State Construction International Holdings Limited (“**China State**”) for the six months ended 30 June 2017, it had net asset value of HK\$28,499,236,000 as at 30 June 2017, recorded revenue of HK\$22,966,135,000 and a net profit of HK\$2,534,535,000 for the six months ended 30 June 2017. During the six months ended 30 June 2017, the Group disposed of 446,000 shares of China State and recorded a net realised gain on disposal of approximately HK\$900,000.
- (12) According to the latest published interim report of Skynet Group Limited (now known as SuperRobotics Limited) (“**Skynet**”) for the six months ended 30 June 2017, it had net asset value of HK\$232,426,000 as at 30 June 2017, recorded turnover of HK\$46,962,000 and a net loss of HK\$35,024,000 for the six months ended 30 June 2017. During the six months ended 30 June 2017, the Group disposed of 40,000 shares of Skynet and recorded a net realised gain on disposal of approximately HK\$38,000.

Brief description of principal business of investee companies of the investments

Name of equity securities	Nature of business
Tai United Holdings Limited	Investment in securities, trading of metal-related commodities, sales of specific petrochemical products and the provision of related value-added services, mining and production of tungsten resources, as well as sales of medical equipment.
Huayi Tencent Entertainment Company Limited	Investment and production of films and television series, provision of online and offline healthcare, as well as wellness services and media business.
Brockman Mining Limited	Engaged in iron mine acquisition, exploration and development in Western Australia, as well as exploitation, processing and sales of copper ore concentrate in China.
Yunfeng Financial Group Limited	Provision of securities brokerage, securities underwriting and placing, as well as consultancy and advisory services.

Name of equity securities	Nature of business
Frontier Services Group Limited	Provision of aviation and logistics services, online financial market information service, marketing and business development services, freight forwarding services and direct investment.
Kingston Financial Group Limited	Provision of securities brokerage, underwriting and placements, margin and initial public offering financing, corporate finance advisory services, futures brokerage and asset management services, hotel ownership and management, food and beverage, as well as operation of casino and securities investment.
China Information Technology Development Limited	Engaged in the sales of computer hardware and provision of software development, system integration, the leasing of in house developed computer hardware and office management business, as well as provision of technical support and maintenance services.
NetMind Financial Holdings Limited (now known as CST Group Limited)	Engaged in the exploration, mining and sales of minerals, investment in financial instruments, investment in properties, money lending businesses, as well as operation of e-logistics platforms.
China State Construction International Holdings Limited	Engaged in infrastructure project investments, facade contracting business, infrastructure operation, building construction, civil and foundation engineering work.
SkyNet Group Limited (now known as SuperRobotics Limited)	Provision of in-flight wireless local area network and wireless fidelity engineering and services, engineering products and related service, as well as engaged in beauty businesses.

In relation to the Group's existing investment portfolio, the directors believe that the future performance is largely affected by economic factors, investor sentiment, demand and supply balance of an investee company's shares and fundamental of an investee company, such as investee company's news, business fundamentals and development, financial performance and future prospects. Accordingly, the directors closely monitor the above factors, particularly the fundamentals of each individual investee company in the Group's existing equity portfolio, and proactively adjust the Group's investment portfolio mix in order to improve its performance.

The additional information above does not affect other information contained in the Interim Results Announcement and Interim Report, and the contents of the Interim Results Announcement and Interim Report remain unchanged.

By Order of the Board
Global Mastermind Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 23 January 2018

As at the date of this announcement, the board of the Company comprises two executive directors, namely, Mr. MUNG Kin Keung (Chairman) and Mr. MUNG Bun Man, Alan; and three independent non-executive directors, namely, Mr. LEI Seng Fat, Mr. FUNG Wai Ching and Mr. POON Wai Hoi, Percy.