

23 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
UBS AG	22 January 2018	Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Purchase	8,656,000	\$6,704,720.0000	\$1.1700	\$0.7200

		Warrants	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	8,490,000	\$6,571,320.0000	\$1.1800	\$0.7600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	4,000	\$31,240.0000	\$7.8100	\$7.8100
		Other types of securities	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	106,372	\$667,652.3774	\$6.2766	\$6.2766
		Other types of securities	Closing / flattening / unwinding of proprietary positions arising from unsolicited client-driven dealings	Purchase	1,184,780	\$7,428,571.4286	\$6.2700	\$6.2700
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,000,000	\$15,595,000.0000	\$7.7975	\$7.7975

End

Note:



SECURITIES AND FUTURES COMMISSION

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Public Disclosure Form

UBS AG is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.