

23 January 2018

Privatisation by way of merger by absorption
Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 January 2018	Derivatives	Other types of products	Closing out of a derivative contract	2,000	12 January 2028	\$7.7894	\$15,578.7560	30,000
		Derivatives	Other types of products	Entering into of a derivative contract	2,000	18 January 2021	\$7.7994	\$15,598.7580	72,000

		Derivatives	Other types of products	Closing out of a derivative contract	72,000	13 September 2027	\$7.8227	\$563,234.1120	2,038,000
		Derivatives	Other types of products	Closing out of a derivative contract	386,000	13 September 2027	\$7.8301	\$3,022,403.5460	2,038,000
		Derivatives	Other types of products	Closing out of a derivative contract	30,000	13 September 2027	\$7.8573	\$235,717.6800	2,038,000
		Derivatives	Other types of products	Entering into of a derivative contract	798,810	24 January 2028	\$7.8145	\$6,242,265.5974	798,810
		Derivatives	Other types of products	Entering into of a derivative contract	361,190	21 September 2027	\$7.8145	\$2,822,503.3626	18,836,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	\$0.9300	\$3,720.0000	80,000
		Warrants	Derivative warrants	Market making - Sale	10,000	25 April 2018	\$0.9300	\$9,300.0000	80,000
		Warrants	Derivative warrants	Market making - Purchase	4,000	25 April 2018	\$0.9300	\$3,720.0000	80,000
		Warrants	Derivative warrants	Market making - Purchase	10,000	25 April 2018	\$0.9400	\$9,400.0000	80,000



SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..