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SINOTRUK (HONG KONG) LIMITED

中國重汽(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3808)

ANNOUNCEMENT OF FINANCIAL FORECAST OF A SUBSIDIARY

This announcement is made by Sinotruk (Hong Kong) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform its shareholders that the non-wholly owned subsidiary of the Company, Sinotruk Ji’nan Truck Co., Ltd. (“**Ji’nan Truck**”), a joint stock company with limited liability established in the People’s Republic of China (the “**PRC**”) and the shares of which are listed on the Shenzhen Stock Exchange in the PRC (the “**Shenzhen Stock Exchange**”), will publish an announcement on 24 January 2018 on the Shenzhen Stock Exchange in relation to its annual 2017 financial forecast. Based on the preliminary estimation of Ji’nan Truck, the unaudited net profit attributable to the equity holders of Ji’nan Truck for the year ended 31 December 2017 (prepared in accordance with the PRC Accounting Standards for Business Enterprises and Relevant Regulations) is expected to increase from approximately RMB418,180,000 in 2016 to the range from approximately RMB836,500,000 to RMB1,004,000,000, representing an increase of approximately 100% to 140%. The increase in net profit is mainly attributable to, among other matters, (i) the significant increase in sales, (ii) optimization of sales mix and (iii) solid results from cost reduction controls and improvement of operation efficiency.

As at the date of this announcement, the Company is interested in approximately 63.78% interests in Ji'nan Truck.

This information contained in this announcement is only based on the preliminary assessment by the management of Ji'nan Truck in accordance with the unaudited consolidated management accounts of Ji'nan Truck for the year ended 31 December 2017 which are subject to adjustments and finalisation and have not yet been confirmed or audited by its auditors or the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Sinotruk (Hong Kong) Limited
Wang Bozhi
Chairman

Ji'nan, PRC, 23 January 2018

As at the date of this announcement, the eight executive directors of the Company are Mr. Wang Bozhi, Mr. Cai Dong, Mr. Tong Jingen, Mr. Wang Shanpo, Mr. Kong Xiangquan, Mr. Liu Wei, Mr. Liu Peimin and Mr. Franz Neundlinger; the three non-executive directors of the Company are Mr. Andreas Hermann Renschler, Mr. Joachim Gerhard Drees and Mr. Matthias Gründler; and the six independent non-executive directors of the Company are Dr. Lin Zhijun, Mr. Chen Zheng, Mr. Yang Weicheng, Dr. Wang Dengfeng, Mr. Zhao Hang and Mr. Liang Qing.