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中國泛海國際金融有限公司

CHINA OCEANWIDE INTERNATIONAL FINANCIAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 952)

REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED RIGHTS ISSUE

Reference is made to the announcement of China Oceanwide International Financial Limited (the “**Company**”) dated 18 December 2017 and the circular of the Company dated 8 January 2018 (the “**Circular**”) in relation to, among other things, the Rights Issue and the Whitewash Waiver. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

REVISED EXPECTED TIMETABLE

As disclosed in the Circular, the Rights Issue is conditional on, among other things, the satisfaction by the Company and/or COI with any condition (if required) that may be imposed by the SFC in accordance with section 132 of the SFO in respect of COI acquiring control of the Company pursuant to the terms of the Underwriting Agreement (“**s.132 Approval**”). As the time required for obtaining the s.132 Approval is longer than expected, on 23 January 2018, the Company, Oceanwide Holdings, Oceanwide Holdings IF and the Underwriters executed a supplemental agreement to the Underwriting Agreement pursuant to which, among others, the expected date of the latest time for termination of the Underwriting Agreement has been extended to 6 April 2018. Notwithstanding the supplemental agreement, all provisions of the Underwriting Agreement shall remain in full force and effect.

Based on the aforesaid, the Board wishes to inform the Shareholders that the expected timetable for the Rights Issue has been revised as follows:

Event	2018
Expected date and time of the SGM	10:30 a.m. on Wednesday, 24 January
Announcement of results of the SGM	Wednesday, 24 January
Last day of dealing in Shares on a cum-rights basis	Monday, 5 March
First day of dealing in Shares on an ex-rights basis	Tuesday, 6 March
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue.	4:30 p.m. on Wednesday, 7 March
Register of members of the Company closes (both dates inclusive)	Thursday, 8 March to Wednesday, 14 March
Record Date	Wednesday, 14 March
Register of members of the Company re-opens	Thursday, 15 March
Despatch of the Prospectus Documents.	Thursday, 15 March
First day of dealings in nil-paid Rights Shares.	Monday, 19 March
Latest time for splitting of nil-paid Rights Shares	4:30 p.m. on Wednesday, 21 March
Last day of dealings in nil-paid Rights Shares	Monday, 26 March
Latest time for acceptance of, and payment for, the Rights Shares and for application and payment for excess Rights Shares	4:00 p.m. on Thursday, 29 March
Latest time for the Rights Issue to become unconditional	4:00 p.m. on Friday, 6 April
Announcement of results of acceptance of and excess applications for the Rights Issue	Thursday, 12 April

Event**2018**

Despatch of refund cheques, if any, in respect of
unsuccessful or partially unsuccessful applications for
excess Rights Shares on or before Friday, 13 April

Despatch of certificates for fully-paid Rights Shares on
or before Friday, 13 April

Commencement of dealings in fully-paid Rights Shares. 9:00 a.m. on
Monday, 16 April

The expected timetable above is indicative and subject to potential further change, and
any such change will be further announced by the Company as and when appropriate.

On behalf of the Board
China Oceanwide International Financial Limited
HAN Xiaosheng
Chairman

Hong Kong, 23 January 2018

As at the date of this announcement, the board of directors of China Oceanwide International Financial Limited comprises five executive directors, namely Mr. HAN Xiaosheng, Mr. ZHANG Bo, Mr. ZHANG Xifang, Mr. LIU Hongwei and Mr. Kenneth LAM Kin Hing; four non-executive directors, namely Mr. Bernard POULIOT, Mr. LIU Bing, Mr. FENG Henian and Mr. ZHAO Xiaoxia; and five independent non-executive directors, namely Mr. Roy LO Wa Kei, Mr. KONG Aiguo, Mr. LIU Jipeng, Mr. HE Xuehui and Mr. HUANG Yajun.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.