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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Winning of Bid for a Material Project” published by China Railway Group Limited on the Shanghai Stock Exchange website on 23 January 2018 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

23 January 2018

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), ZHANG Zongyan, ZHOU Mengbo and ZHANG Xian; the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and CHUNG Shui Ming Timpson; and the non-executive director is MA Zonglin.

A Shares Stock Code: 601390 A Shares Stock Name: China Railway Announcement No.:
H Shares Stock Code: 00390 H Shares Stock Name: China Railway Lin 2018-006

Announcement of China Railway Group Limited on Winning of Bid for a Material Project

The board of directors of China Railway Group Limited (the “Company”) and all its directors hereby undertake that the content set out in this announcement does not have any false or misleading statements or any material omissions, and assume joint and several liability for the truthfulness, accuracy and completeness of the contents.

Recently, the consortium comprising the Company and its seven subsidiaries as China Railway No.3 Engineering Group Co., Ltd., China Railway Guangzhou Engineering Group Co., Ltd., China Railway Electrification Bureau Group Co., Ltd. of CREC, China Railway No.5 Engineering Group Co., Ltd., China Railway No.6 Engineering Group Co., Ltd., China Railway Tunnel Group Co., Ltd. and China Railway No.9 Engineering Group Co., Ltd., has won the bid for the EPC contract of construction project of Shenzhen Urban Rail Transit Line No.14. The project includes the civil construction projects of all stations (excluding Gangxia North Station and Pingshanwei Station) and sections, depots, parking lots and main transformer substations of Line No.14, building decoration, regular equipment procurement and installment, rail construction, overhead line construction, system equipment installment, reservation and embedment, preparation of sites and temporary equipment of constructing units, etc., construction of property development platform above the depots and parking lots, and certain preliminary projects and simultaneous implemented projects. The project has a duration of 1,676 calendar days and a contracting amount of RMB23.507 billion, accounting for approximately 3.68% of the Company’s operating income as of 2016 under the accounting standards of China.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
24 January 2018