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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

INSIDE INFORMATION DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by Success Dragon International Holdings Limited (the "Company") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Based on the disclosure of interest form submitted by Shanghao Limited ("Shanghao"), a former substantial shareholder of the Company (immediately before the Disposal (as defined below)) which is wholly owned by Mr. Tsang Ho Kwan, on 22 January 2018, the Company was notified that Shanghao had disposed of 503,669,620 shares of the Company (the "Shares") (representing approximately 24.29% of the total issued Shares as at the date of this announcement) through off-market transactions at the consideration of HK\$0.1588 per Share on 18 January 2018 (the "Disposal"). Based on the disclosure of interest form submitted by Liu Shiwei, on 18 January 2018, Liu Shiwei became interested in 503,669,620 Shares (representing approximately 24.29% of the total issued Shares as at the date of this announcement) through off-market transactions at the consideration of HK\$0.1588 per Share.

After the Disposal and as at the date of this announcement, Shanghao ceased to be a substantial shareholder of the Company and does not hold any Shares in the Company and Liu Shiwei became a substantial shareholder of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.

By Order of the Board
Success Dragon International Holdings Limited
TAN Teng Hong

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 23 January 2018

As at the date of this announcement, the board comprises one executive director, namely Mr. TAN Teng Hong; and three independent non-executive directors; namely Mr. YONG Peng Tak, Mr. CHUNG Yuk Lun and Mr. CHI Dong Eun.