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## **CMBC Capital Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1141)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement dated 18 January 2018 (the “**Announcement**”) by CMBC Capital Holdings Limited (the “**Company**”). Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the Announcement.

The board of directors of the Company (the “**Board**”) would like to clarify that the date of the announcement referred to in the first paragraph of the Announcement, namely 8 December 2017, should be 4 December 2017.

Save for the aforesaid, the Company confirms that there is no other clarification that is required to be made regarding the Announcement.

By order of the Board  
**CMBC Capital Holdings Limited**  
**Li Jinze**  
*Chairman*

Hong Kong, 23 January 2018

*As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo, Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.*