

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



新城发展
FUTURE
HOLDINGS

Future Land Development Holdings Limited

新城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1030)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION IN RELATION TO POSITIVE PROFIT ALERT OF FUTURE LAND HOLDINGS

This announcement is made by Future Land Development Holdings Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of, and potential investors in, the Company that, based on the preliminary review of the currently available unaudited consolidated management accounts of Future Land Holdings Co., Ltd.* (新城控股集團股份有限公司) (“**Future Land Holdings**”), a subsidiary of the Company with its A shares listed on the Shanghai Stock Exchange (the “**SSE**”) (stock code: 601155), the net profit attributable to the shareholders of Future Land Holdings and net profit attributable to the shareholders of Future Land Holdings after deducting non-recurring gains and losses for the year ended December 31, 2017 are expected to increase by 60% to 100% as compared with that for the year ended December 31, 2016. The net profit attributable to the shareholders of Future Land Holdings and the net profit attributable to shareholders of Future Land Holdings after deducting non-recurring gains and losses for the year ended December 31, 2016 were RMB3,019,230,000 and RMB2,545,340,000. For the year ended December 31, 2016, both basic earnings per share and diluted earnings per share of Future Land Holdings were RMB1.36 and both basic earnings per share and diluted earnings per share attributable to shareholders of Future Land Holdings after deducting non-recurring gains and losses were RMB1.15.

The positive profit alert of Future Land Holdings was due to the significant increase in the settlement amount for the real estate projects of Future Land Holdings for the year ended December 31, 2017 as compared with that of the year ended December 31, 2016.

A detailed announcement headlined “Announcement in relation to the expected increase in results for the year of 2017 (2017年年度業績預增公告)” issued by Future Land Holdings was published in Chinese on the website of the SSE (www.sse.com.cn) on January 23, 2018.

Since the management accounts of Future Land Holdings are not yet audited, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

PRC, January 23, 2018

As at the date of this announcement, the Directors are Mr. Wang Zhenhua, Mr. Lv Xiaoping, Mr. Lu Zhongming, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.

* Denotes English translation of the name of a Chinese company or entity and is provided for identification purpose only.