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Hong Kong Education (Int'l) Investments Limited
香港教育（國際）投資集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1082)

TERMINATION OF A MAJOR TRANSACTION

Reference is made to the announcements of Hong Kong Education (Int'l) Investments Limited (“**Company**”) dated 20 October 2017, 24 November 2017 and 22 December 2017 in relation to the major transaction regarding the possible disposal(s) of the Convoy Shares (collectively the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board noted that (i) trading of the Convoy Shares has been suspended since 7 December 2017; and (ii) according to the announcements published by Convoy recently, there are a number of changes of directors and management of Convoy and Convoy and its subsidiaries are involved in a number of litigations. As such, the Company considered that there is inadequate publicly available information for the Company to provide all necessary information to allow the Shareholders to make a properly informed decision regarding the Proposal. For these reasons, the Company decided not to further proceed with the Proposal under the current situation and no circular in relation to the Proposal and the Disposal(s) contemplated thereunder will be despatched.

By order of the Board
Hong Kong Education (Int'l) Investments Limited
Yip Chung Yin Jeffrey
Executive Director

Hong Kong, 23 January 2018

As of the date of this announcement, the executive Directors are Mr. Yip Chung Yin Jeffrey, Mr. Tsang Ka Wai and Mr. Wong King Hoi; and the independent non-executive Directors are Mr. Fong Chak Kiu, Ms. Jor Stephanie Wing Yee and Mr. Leung Ki Chi James.