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沈機集團昆明機床股份有限公司
SHENJI GROUP KUNMING MACHINE TOOL COMPANY LIMITED
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0300)

Announcement on Postponement of the First Extraordinary General Meeting of 2018

The board of directors (the “Board”) of Shenji Group Kunming Machine Tool Company Limited (the “Company”) and all members of the Board warrant that there are no false representations, misleading statements and material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

IMPORTANT INFORMATION

- After postponement, the date of the first extraordinary general meeting of 2018 (the “EGM”) will be 23 February 2018.

I. Information of the original EGM

1. The original shareholders’ meeting assembly session times: the first extraordinary general meeting of 2018;
2. Date of the original EGM: 29 January 2018
3. Record date of the original EGM

Class of shares	Stock code	Short name	Record date
A Shares	600806	*ST Kunming Machine	2017/12/27
H Shares	0300	Kunming Machine	2017/12/27

II. Reasons for postponement

The Company announced the **Notice of the First Extraordinary General Meeting of 2018** (the “Notice”) on 14 December 2017. (For details, please read the newspapers, China Securities Daily, Shanghai Securities News and Securities Times, or visit the following websites: <http://www.sse.com.cn>, <http://www.sse.com.cn> and <http://www.kmtcl.com.cn>.) The original EGM was scheduled to be held on 29 January 2018 at 9:30 a.m.. The date of record of the EGM

was 27 December 2017 and the date of returning the reply slip of the EGM was 8 January 2018. Because of the work arrangement of the Company, the EGM will be postponed to 23 February 2018 at 9:30 a.m.. The postponement of EGM complied with the requirements of relevant laws, administrative regulations, departmental regulations and regulatory documents.

III. Information of the EGM after postponement

1. Date and time of the EGM after postponement: 23 February 2018 at 9:30 a.m.
2. Voting date and time of the EGM after postponement

Date of online voting: 23 February 2018

The Company will adopt online voting system by Shanghai Stock Exchange to holders of A Shares of the Company: time for voting platform through Shanghai Stock Exchange trading system will be the trading hours of the date of the EGM being held, e.g. 9:15-9:25, 9:30-11:30, 13:00-15:00; time for voting platform through internet will be 9:15-15:00 of the date of the EGM being held.

3. For the purpose of determining the entitlement of holders of H Shares of the Company to attend the EGM, the period of closure of the register of members of the Company will be extended from Thursday, 28 December 2017 to Friday, 23 February 2018 (both days inclusive). People who buy H Shares of the Company during the book closure period are not entitled to attend the EGM.
4. The record date of the postponed EGM will be unchanged. For other related matters, please refer to the Company's announcement on 14 December 2017.

IV. Other Matters

For the inconvenience to the majority investors, please understand.

Board of Directors
Shenji Group Kunming Machine Tool Company Limited

Kunming, PRC, 24 January 2018

As at the date of this announcement, the Company's executive directors are Mr. Wang He, Mr. Zhang Xiaoyi and Mr. Peng Liangfeng; non-executive directors are Mr. Liu Chunshi, Mr. Xia Changtao, Mr. Kang Jun and Ms. Wu Yu; and the independent non-executive directors are Mr. Na Chaohong, Mr. Chi Yilin, Ms. Jin Mei and Ms. Tian Ruihua.